



Welcome

Jesse Macias

Manager, Competitive Retailer Relations



Welcome

Judith Talavera

AEP Texas President & COO





Safety Contact

Melinda Earnest

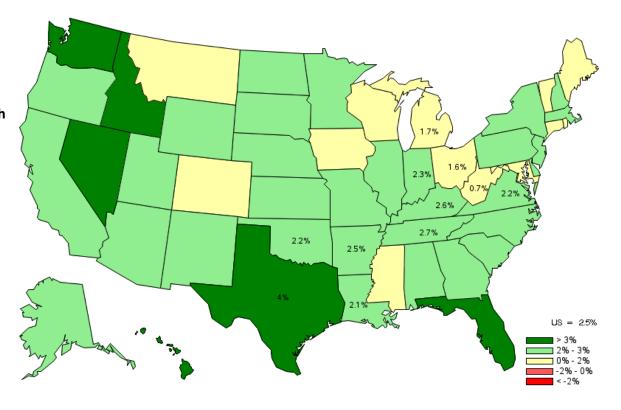
Account Executive Competitive Retailer Relations



2023 Job Growth by State

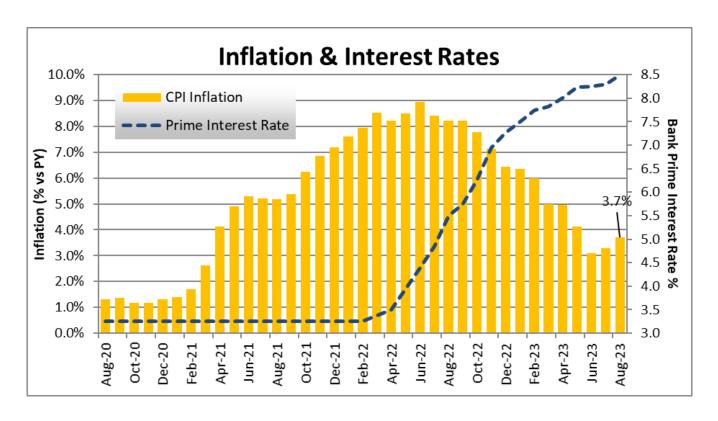
Top 5 States Non-farm Employment Growth

<u>Rank</u>	<u>State</u>	YTD Growth		
1	Nevada	4.5%		
2	Texas	4.0%		
3	Florida	3.8%		
4	Washington	3.2%		
5	Idaho	3.1%		



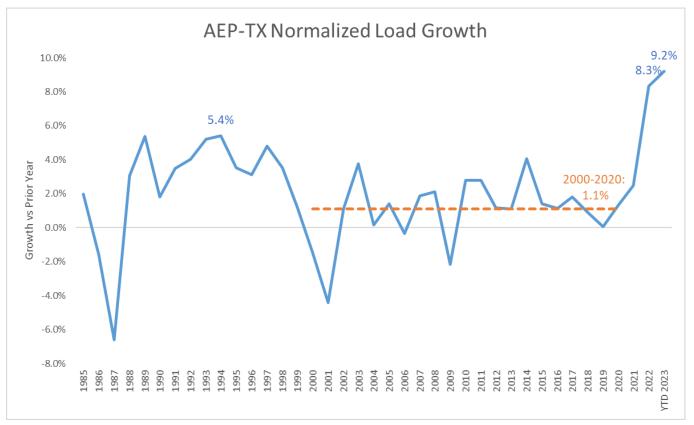
Source: Moody's Analytics

Fed's Monetary Policy Impacting Borrowing Costs

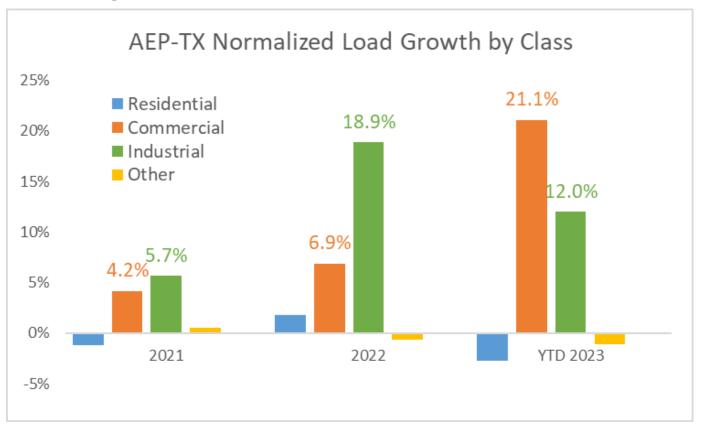




AEP-TX Record Setting Load Growth...

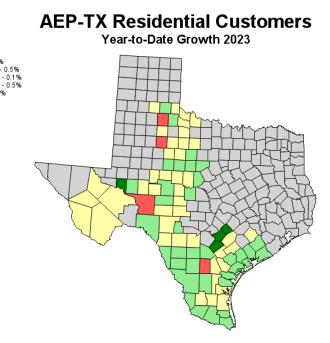


...Primarily the Commercial & Industrial Classes



Recent Customer Trend Starting to Accelerate





AEP Texas Legacy of Growth Continues

- AEP Texas has consistently been the fastest growing operating company in the AEP system.
- Drivers for growth include:
 - Favorable demographics (e.g. population growth, labor force, etc.)
 - Favorable business environment (e.g. lower taxes, targeted incentives)
 - Favorable locations (e.g. Permian/Eagle Ford shale regions, Coastal Bend area, Laredo now busiest US port city, Rio Grande Valley)
 - Emerging industries (Hydrogen Hub, EV manufacturing, Renewables, etc.)
- The AEP-TX service territory is well-positioned for future economic growth.







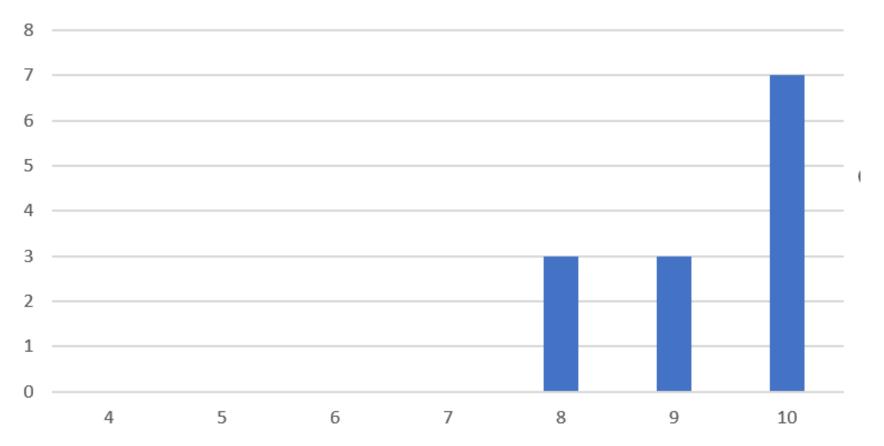
Mark Hunt Account Executive Competitive Retailer Relations



- Surveying CRs for 20 years
- Data collection began on September 6th and concluded September 29th
- Encourage Comments and Feedback
- Participation 13 Respondents in 2023 Survey
 - 2022 Survey 20 Respondents
 - 2021 Survey 13 Respondents



Overall, how would you rate the general performance of AEP Texas? - Avg. = 9.31





Look for opportunities to excel in CR customer service. Communicate with us and make the ways we service our customers easier not more difficult.

Continue to refine market notices and improve timeliness.

AEP's account managers and market specialists set the standard for excellent service.

Mark is great. Knowledgeable and very responsive.

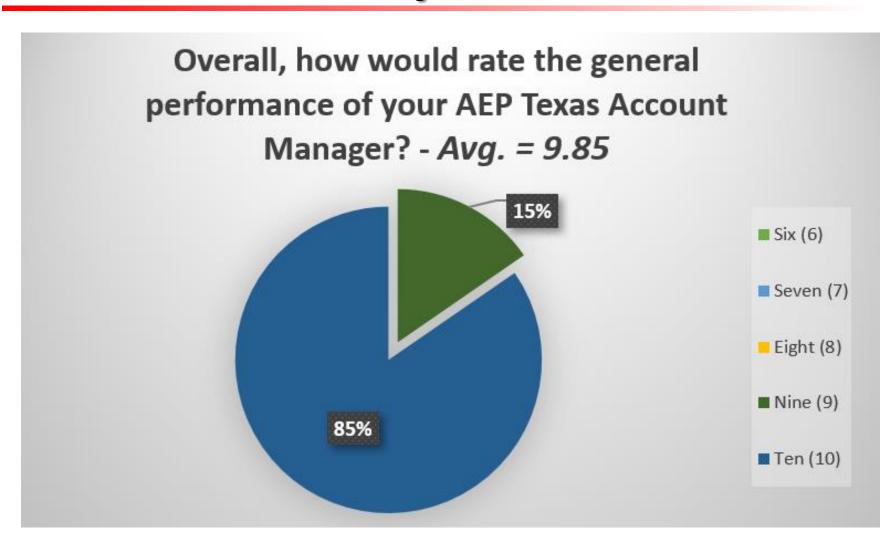
Changing the portal so the password doesn't automatically reset after 90 days without an e-mail notification is something I'm very excited about...

Continue to lead and not settle.
AEP while small should be innovative in their approach and challenge status quo.

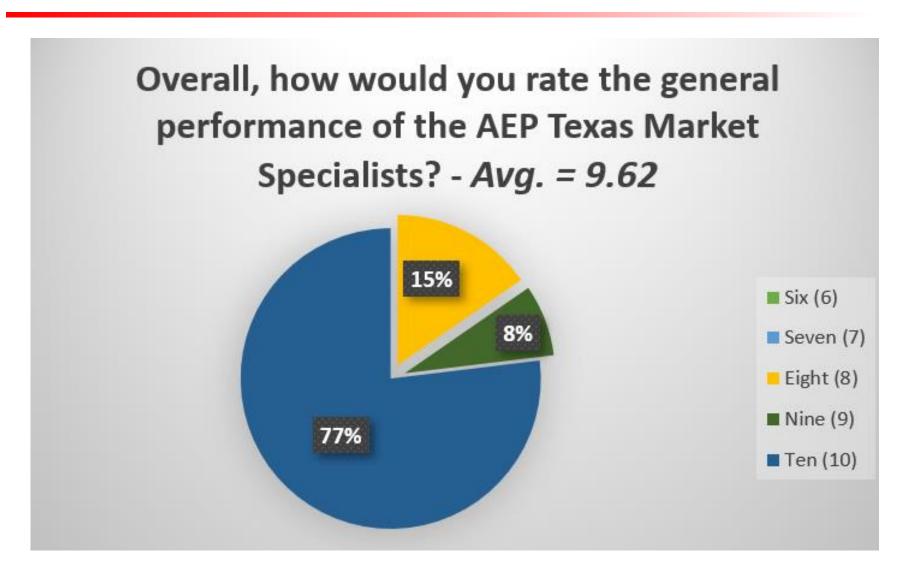




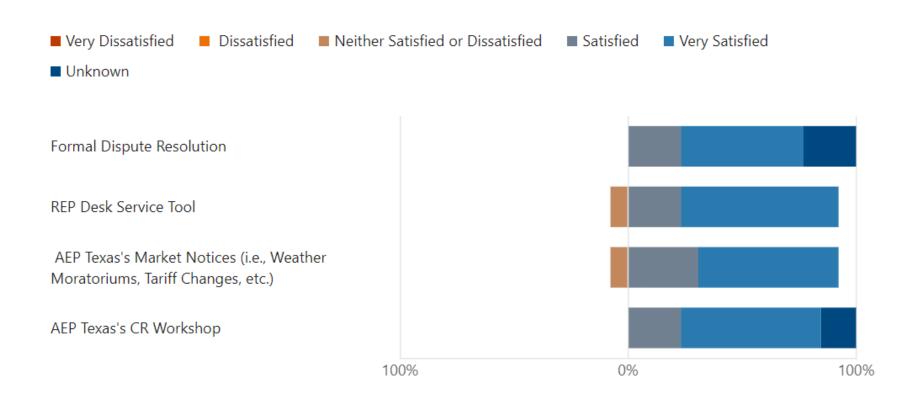




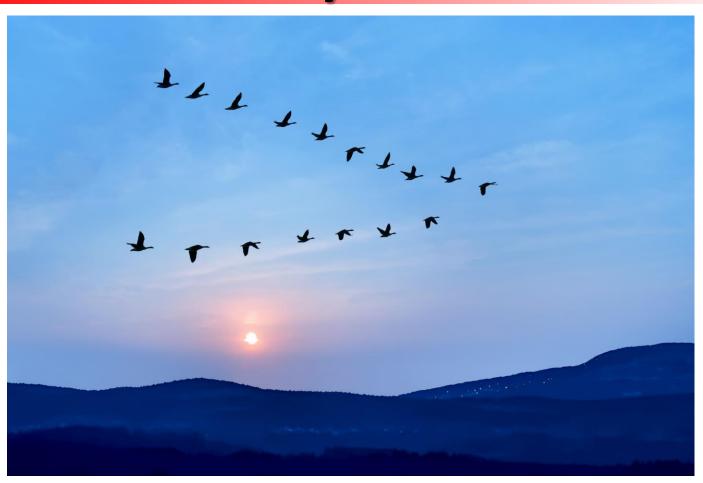




















THANK
YOU!





LED Replace on Failure/Rates/MVI-MVO

Brina Mendiola – Billing Representative **Natalie Montano** – Billing Representative

HPS to LED







HPS (High Pressure Sodium)

HPS lamps have a much shorter lifespan than LEDs. A typical HPS lamp lasts around 24,000 hours, whereas an LED light can last upwards of 200,000 hours.





LED (Light Emitting Diode)

LED stands for light emitting diode. LED lighting products produce light up to 90% more efficiently







Replace on Failure

Replace on Failure is when the fixture goes bad, not the bulb or photocell.

- The customer sends us the signed Replace on Failure agreement.
- When a light is reported out, a repair order gets issued.
- The technician will check the bulb, photocell then fixture to determine the problem. If the fixture has gone bad, it will be replaced with the LED alternative.
- If we are not billing the city/county for the new LED size that the tech puts up, a new ESID will be created. That ESID is then sent to the customer, and we advise them to contact their REP for a move in order.



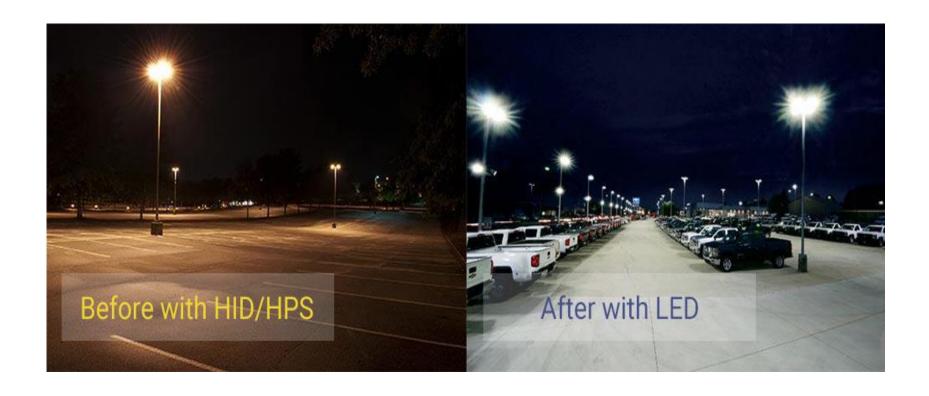








Brighter Lighting





Traditional vs LED

Traditional Street Light

Alternative AEP LED Streetlight

Fixture	кwн	Fixture Charge	Total Charge per month	Fixture	KWH	Fixture Charge	Total Charge per month
70 W HPS	28	\$5.21	\$9.41	20-60 W LED (43 W)	14	\$6.03	\$8.13
100 W HPS	39	\$5.32	\$11.17	20-60 W LED (43 W)	14	\$6.03	\$8.13
150 W HPS	57	\$5.47	\$14.02	61-100 W LED (71 W)	29	\$6.13	\$10.48
250 W HPS (Cobra)	104	\$7.66	\$23.26	120-160 W LED (122 W)	46	\$8.96	\$15.86
250 W HPS (Flood)	104	\$7.66	\$23.26	130-170W LED (146 W)	50	\$15.24	\$22.74
400 W HPS	155	\$8.31	\$31.56	200-240 W LED (194 W)	73	\$10.95	\$21.90
1000 W HPS	367	\$7.02	\$62.07	Over 240 Watt Floodlight (297 W)	99	\$17.09	\$31.94







Naomi Serrata

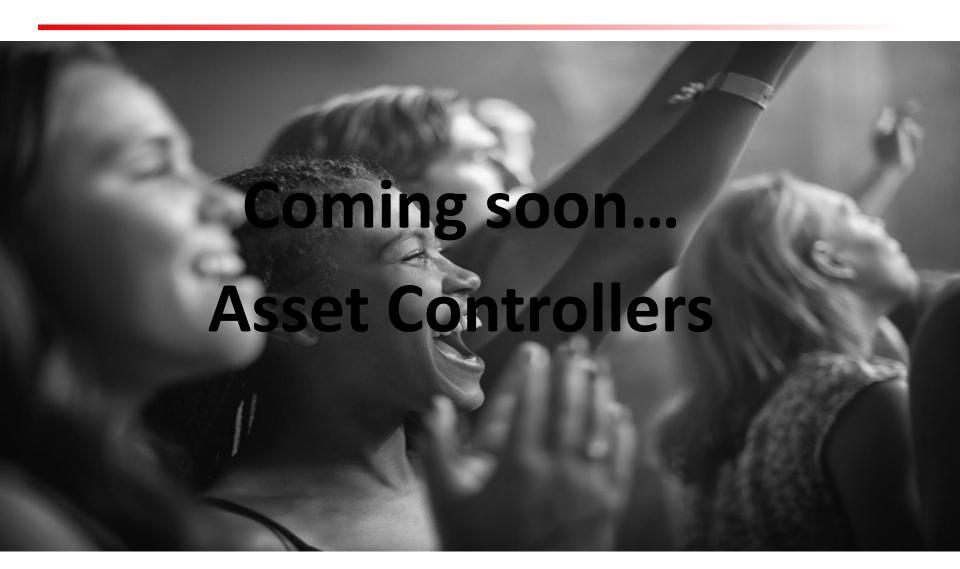
Billing & Account Operations Supervisor



Current Process

- Manual Inventory Checks/Audits
- Customers report lights out
- Unable to provide actual location of light













- Streetlight Status
- Reports
- Data History
- Real Time Control
- Inventories
 - Inventory Map
 - Inventory Lists











EV Strategy & Technology Update

Javier Juarez

Project Manager



National EV Growth

4,336,807

3,124,615

BEV Sales

1,212,192

PHEV Sales

139 Models

EV Models

35 Makes

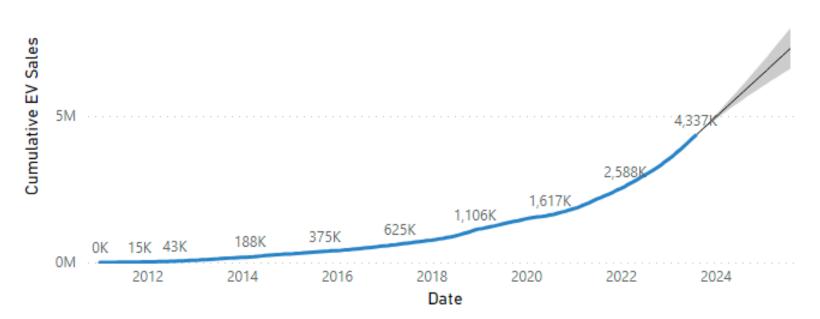
EV Makes

Cumulative EV Sales

BY DATE

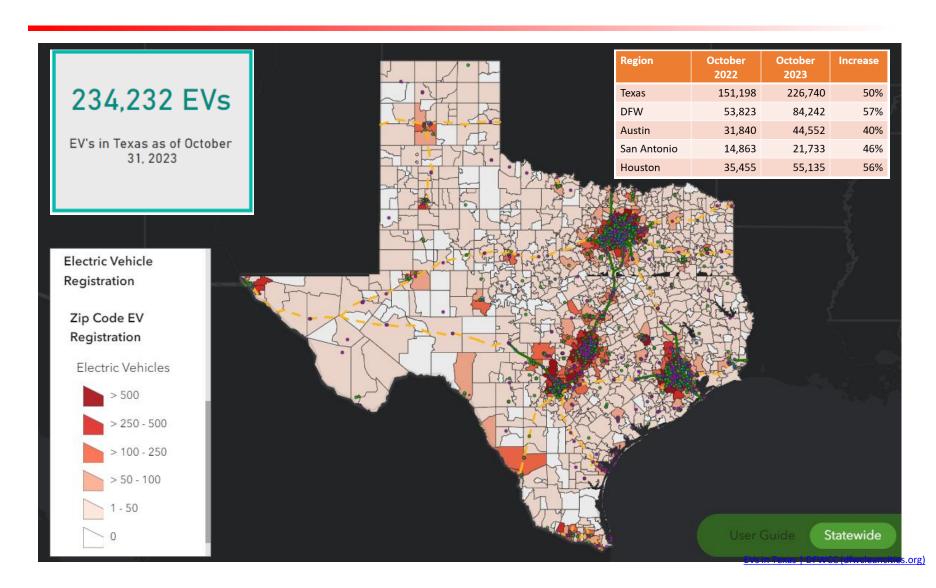
EV Sales

10M



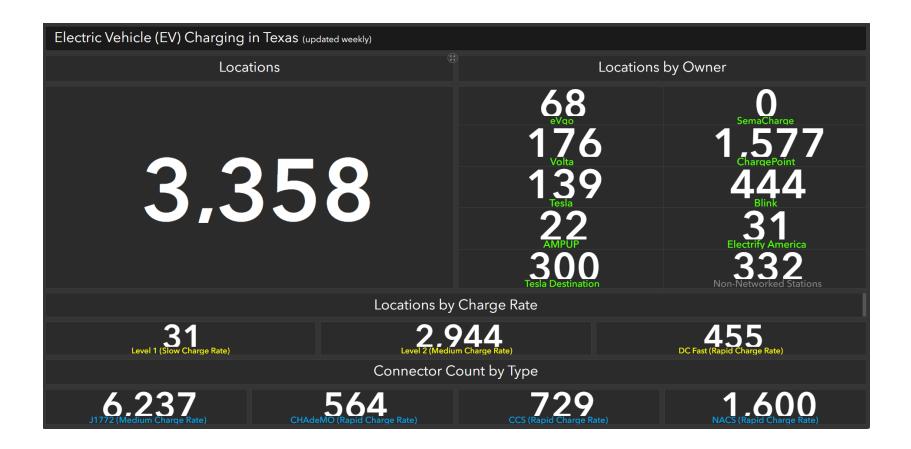


Electric Vehicles in Texas



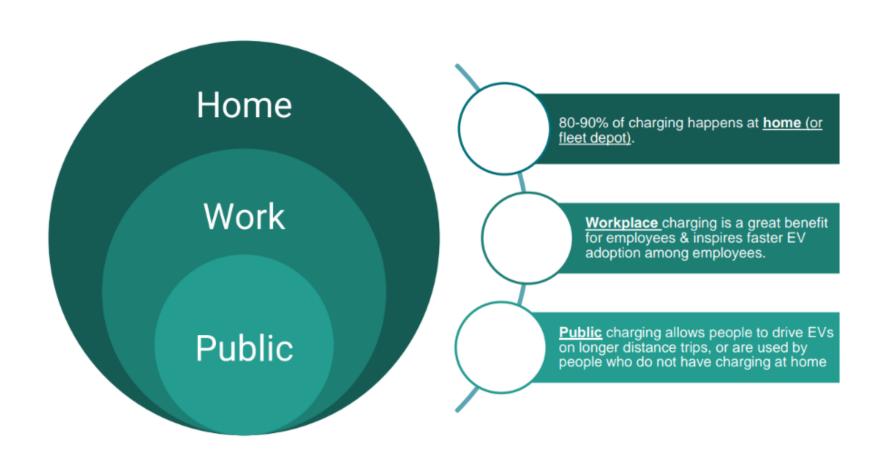


EV Charging in Texas



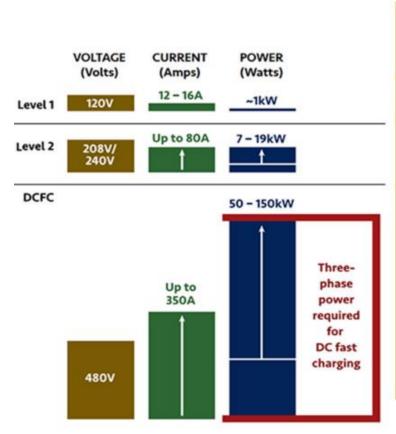


Charging Locations





One Size Does Not Fit All

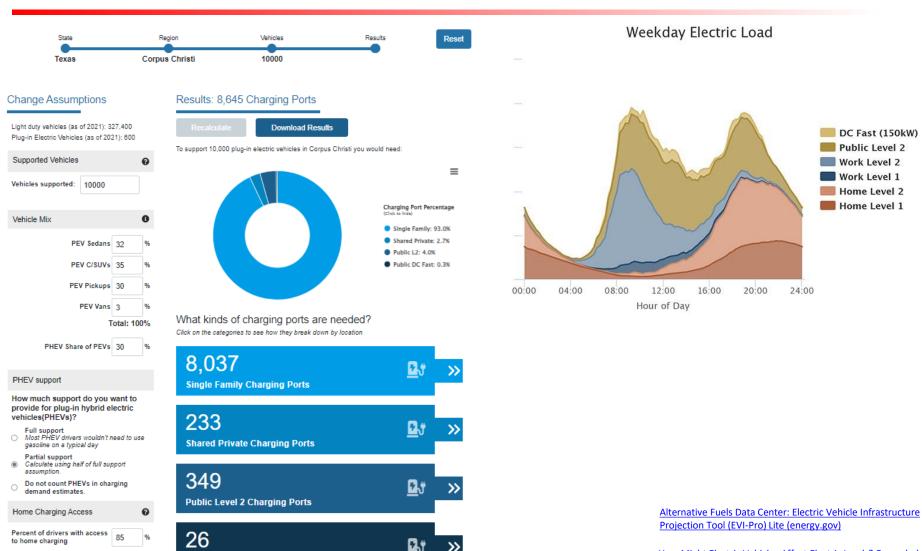


Charging Time	Equipment Cost
2 to 5 miles of range/hour	\$0
12 to 25 miles of range/hour	\$400 - \$12,000
50kW=3 miles/min 150kW=9 miles/min 350kW=20 miles/min	\$25,000 - \$150,000
Large Industrial 450kW- 1MW	\$500,000+

Source: EV Infrastructure Project Planning Checklist | US Department of Transportation



EVI-Pro Lite Tool



Public DC Fast Charging Ports

How Might Electric Vehicles Affect Electric Loads? Expanded

DC Fast (150kW)

Public Level 2

Work Level 1

Home Level 1

Online Tool Provides Quick Answers | News | NREL

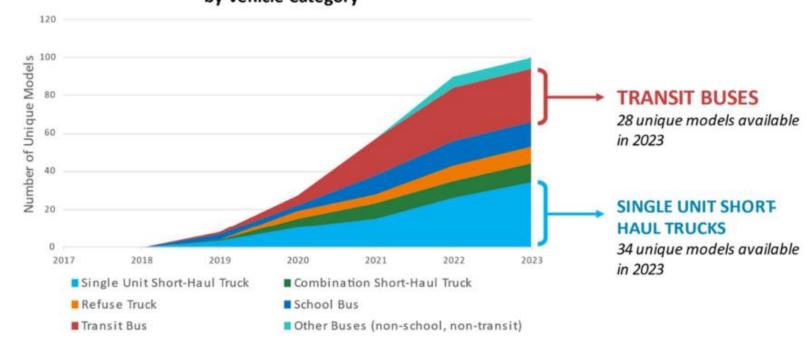


Medium and Heavy Duty EVs

Technology Maturity Assessment:

Medium- and Heavy-duty EVs are rapidly growing segments

Model Availability Over Time by Vehicle Category

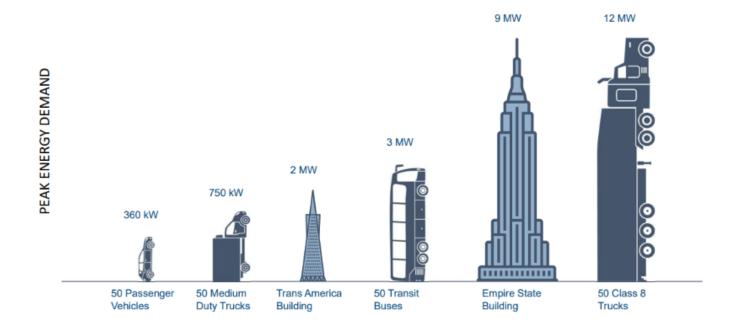




Fleets

ELECTRIFICATION OF FLEETS

KNOW THE SERVICE AND CAPACITY UPGRADE REQUIREMENTS



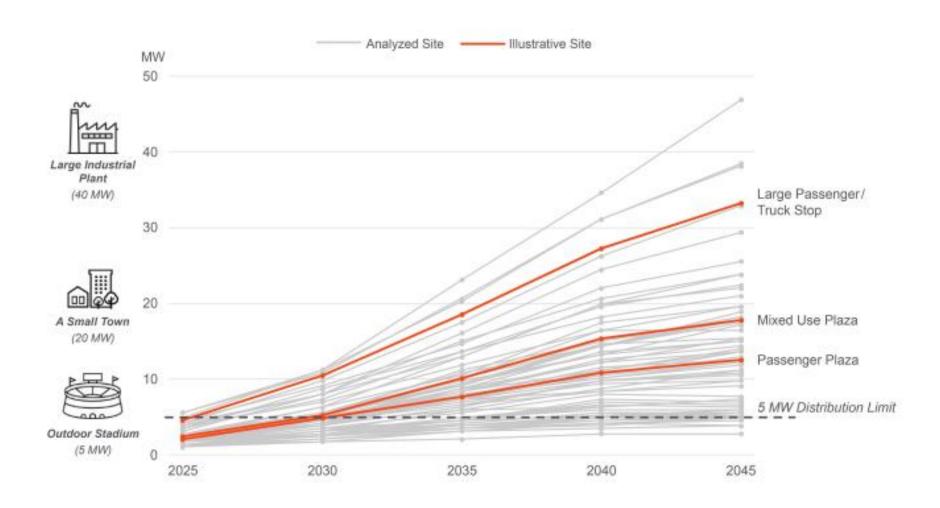


Travel Plaza (National Grid Study)



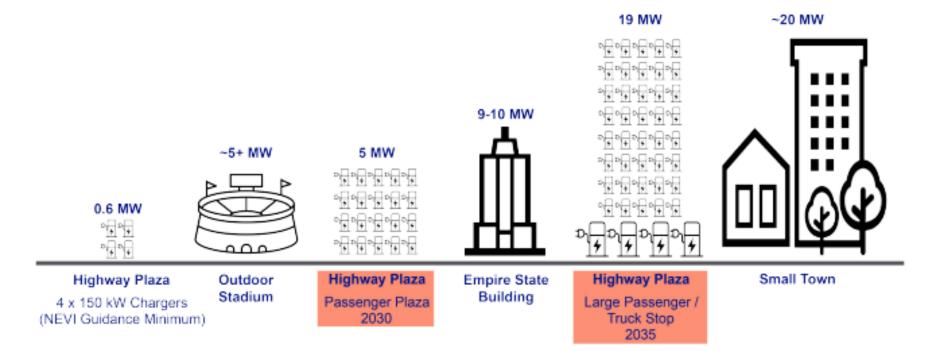


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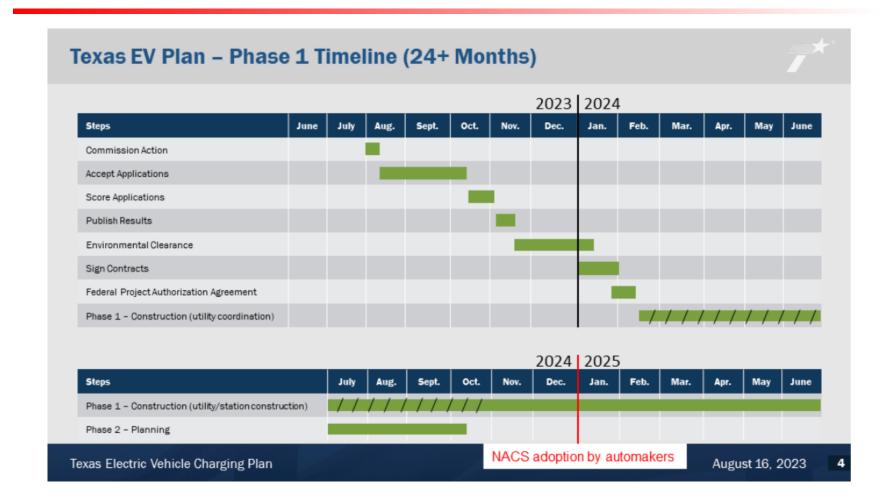


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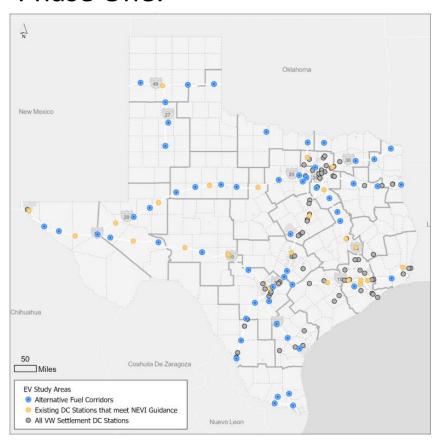
Texas NEVI Update



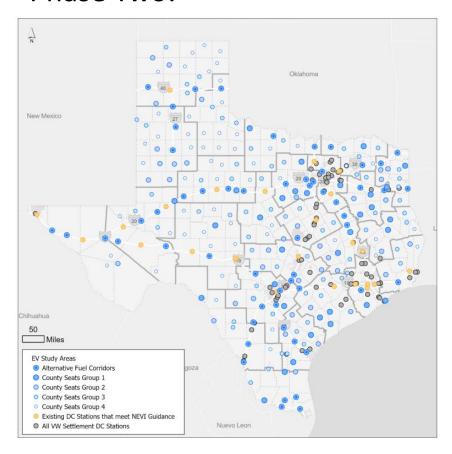


NEVI (Cont.)

Phase One:



Phase Two:





NEVI Application Summary

Texas NEVI Grant Application Summary

ID	Study Area	Proposals
1	Sugar Land	4
2	Arlington	4
3	Carrollton	3
4	Fort Worth	7
5	Selma	3
6	San Marcos	4
7	Buda	4
8	McAllen	6
9	Burleson	6
10	San Benito	3
11	Killeen	5
12	Sherman	5
13	Wichita Falls	7
14	Lubbock	6
15	Winnie	8
16	Laredo	5
17	Gainesville	4
18	Corpus Christi	5
19	Waxahachie	5
20	Corsicana	4
21	Odessa	8
22	Sulphur Springs	8
23	Rolling Meadows	2
24	Van	3
25	Mt Pleasant	6
26	Buffalo	10
27	New Boston	8
28	Fairfield	5

Study Area	Proposals
Waskom	3
Sandy Oaks	2
Luling	3
Big Spring	5
Merkel	4
IH20 and US281	2
Clyde	7
Edinburg	6
Devine	3
Dilley	3
Three Rivers	4
Mathis	6
Fort Hancock	4
Colorado City	6
Encinal	5
Monahans	6
Plainview	7
Sierra Blanca	5
Shamrock	9
Fort Davis RA	4
Raymondville	6
Adrian	5
Kerrville	5
Groom	5
Sonora	7
Нарру	3
Iraan	3
Balmorhea	4
	Sandy Oaks Luling Big Spring Merkel IH20 and US281 Clyde Edinburg Devine Dilley Three Rivers Mathis Fort Hancock Colorado City Encinal Monahans Plainview Sierra Blanca Shamrock Fort Davis RA Raymondville Adrian Kerrville Groom Sonora Happy Iraan



EPA School Bus Grant



Important Dates

Date	Activity
September 28, 2023 – January 31, 2024, 4:00 PM ET	2023 Clean School Bus (CSB) Rebates Application Period OPEN
January 10, 2024, 4:00 PM ET	Final date to submit questions prior to the application period closing about the 2023 Rebates to cleanschoolbus@epa.gov .
February 2024	EPA reviews rebate applications and begins the selection process. EPA notifies applicants of selection status and posts list of applicants and selectees online. Selectees can proceed with purchasing new buses and eligible infrastructure.
April 2024 – October 2024	Selectees submit Payment Request Forms with purchase orders demonstrating that new buses and eligible infrastructure have been ordered.
April 2026	Project period deadline for selectees to receive new buses, install eligible infrastructure, replace existing buses, and submit Close Out Forms.



AEP Texas Website Update

EXPLORE GRANTS AND INCENTIVES FOR YOUR BUSINESS

Federal funding can help you upgrade to new technologies

Whether you're a small business, school, nonprofit or government organization, explore federal funding opportunities that make new technologies more affordable.



Getting started

Find grants that your organization qualifies for and download the grant summary, or explore the grant website for more details. Go to grants.gov to find new grants, expanded rounds of funding on existing grants and current deadlines.

Visit grants.gov

SELECTED EV & ONSITE CHARGING GRANTS

▼ Filter by Industry: ✓ Business ① ✓ MU:	SH (1)	Search	Q
Grant	Industry	Eligible Entities	
Grant for Charging & Fueling Infrastructure	MUSH	Local government, tribes	+
Bus & Buses Facilities Formula Grant	MUSH	Local government, tribes, schools	+
Bus & Buses Facilities Competitive Grant	MRSH	Transit agencies	+
National Electric Vehicle Formula Program (NEVI)	BUSINESS	Local agencies, private businesses	+
Clean School Bus Program	MUSH	Local government, tribes	+
Clean Heavy-Duty Vehicles	BUSINESS	Local government, tribes, private businesses	+
Grant to Reduce Air Pollution at Ports	BUSINESS	Local government, private businesses	+
Funding to Address Air Pollution at Schools	MUSH	Local government, non-profits, schools	+
Environmental & Climate Justice Block Grant	мизн	States, local government, tribes, non-profits, community organizations, universities/colleges	+
Tax Credit for Passenger Electric Vehicles and Chargers	BUSINESS	Businesses and individuals	+
Tax Credits for Commercial Vehicles	BUSINESS	Businesses	+

GET PLUGGED-IN TO EV CHARGERS

Whether you're starting your electric transition, or adding the latest tech, here are the steps in working with us on your project.

How it works

Step 1: Planning

Step 2: Request new service

Step 3: Create design

Step 4: Approve project

Step 5: Pre-construction planning

Step 6: Begin construction

Step 7: Final touches



Connect with Expert Advice

Connect with our EV Team early in your planning process for transportation electrification projects.

Contact our team



Add AEP's support to finish your application or project

Already have an application or grant in the works? Getting our support in writing is easy. Let us know what you need.

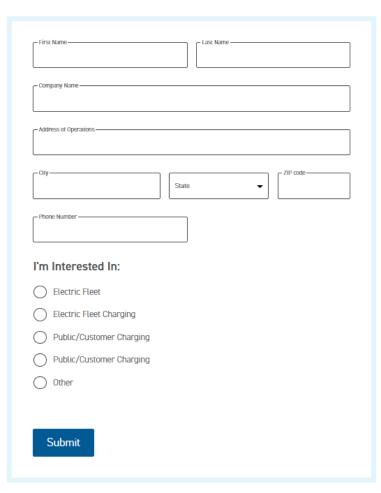
Request support



Website (Cont.)

CONNECT WITH EXPERT ADVICE

Connect with our EV team.



INQUIRE ABOUT GETTING SUPPORT FOR YOUR APPLICATION

Already have an application or grant project in the works?

Let us know what you need.

First Name	Last Name -
Company Name	
Address of Operations—	
Ciry—	State ▼ CZIP code
- Phone Number -	
I need a:	
Application Letter of Support	t
"Utility Will Serve" Letter	
Cost Estimate	
Submit	









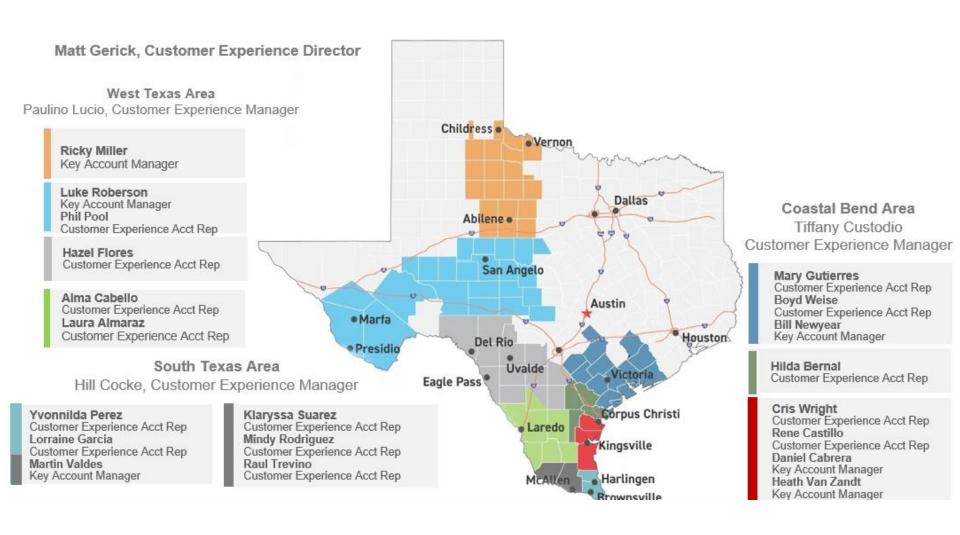
Customer Service Desk / Managed Accounts

Matt Gerick

Director Customer Experience



Customer Experience Team





Responsibilities

Key Account Manager

- Responsible for Large Industrial relationships
- Collaboration with Cooperatives and Transmission Service Providers
- New/ Expansion Construction
- Construction Agreements
- Tariff Application

Customer Service Account Representative

- Rate Verifications
- PUCT Inquiries
- Customer Inquires
- New/Expansion Construction
- Tariff Application
- Responsible for Mid to Large Commercial relationships





Corpus Christi Views

Aransas Pass Ferry





Corpus Christi Views

Aransas Pass Ferry





Areas of Interest

NAICS/SIC

- North American Industry Classification System
- Standard Industrial Classification

Customer Information - Validation

- Customer Names
- Working Phones Numbers
- Emails





Email – 814_PC

August 1, 2023

T814_PC: Maintain Customer Information Request Version 4.0A

Segment: PER Administrative Communications Contact (Power Outage Contact

Information)

Position: 080

Loop: N1 Optional

Level: Heading Usage: Optional

Max Use: >1

Purpose: To identify a person or office to whom administrative communications should be directed

Syntax Notes: 1 If either PER03 or PER04 is present, then the other is required.

If either PER05 or PER06 is present, then the other is required.

3 If either PER07 or PER08 is present, then the other is required.

Semantic Notes:

Comments:

Notes: Only one (1) PER~PO segment per 814_PC transaction will be accepted by the TDSP

PER~PO~~TE~8005551212~~~ EM~NAME@ISP.COM PER~PO~~~~PC~8005555551~EM~NAME@ISP.COM

PER~PO~~~~EM~NAME@ISP.COM



Optional

PER~PO~~TE~8005551212~ PC~8005555551~EM~NAME@ISP.COM



Email – 814_PC

814_PC Example 1 of 4

Maintain Customer Information Request - CR to IOU TDSP

NIAWAY AND CONTACT NAME

CR submits Maintain Customer Information Request to the TDSP Residential Example with all potential contact information populated

N1	~VA~SECOND CONTACT NAME	Second Contact
	PER~IC~~TE~1112223458~TE~4445551237	Second Contact Phone Number
	REF~5J~45677894~TX	Second Contact Driver's License Number &
		State
	REF~SY~852741963	Second Contact Social Security Number
N1	~8R~CUSTOMER NAME	Customer Name
	N4~~~77777	Zip Code
	PER~PO~~TE~8005551212~	Power Outage Contact
	PC~8005555551~EM~NAME@ISP.COM	
N1	~8S~TDSP NAME~1~009876543~~40	TDSP Name and DUNS Number, Receiver
N1	~SJ~CR NAME~1~987654321~~41	CR Name and DUNS Number, Sender
LIN	~1~SH~EL~SH~MCI	Maintain Customer Information
	ASI~7~001	Request Change
	REF~Q5~~12345678910111231	ESI ID
	REF~SU~N	Special Needs Indicator
SE^	20~0000001	Number of Segments, Transaction Set Control Number



Email Info - 814_01,03,16

Power Outage Information

TX SET 5.0 Change Control



Add a new Optional PER segment PER~PO to the 814_01, 814_03 and 814_16 transactions to communicate Power Outage Contact Information.

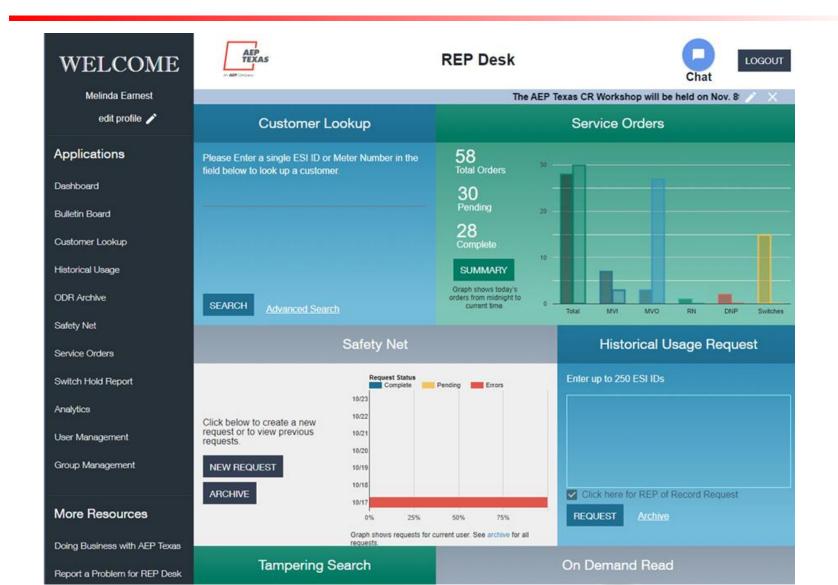


North Padre Island National Seashore





REP Desk

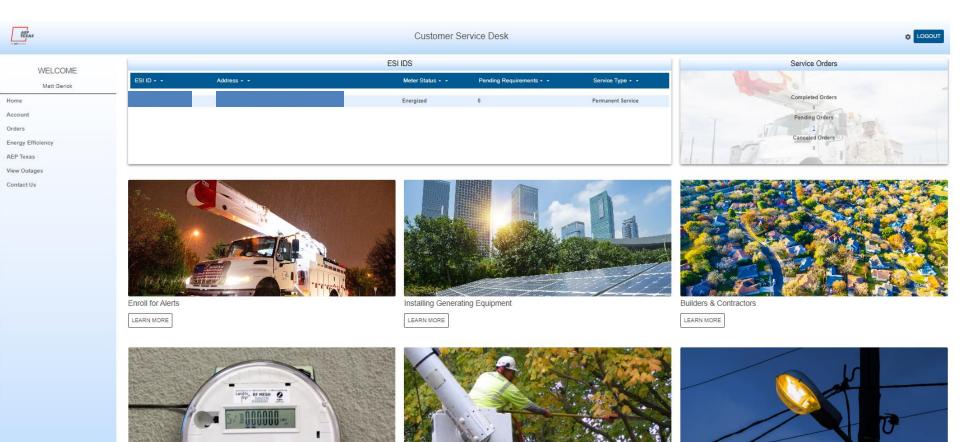




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Customer Service Desk

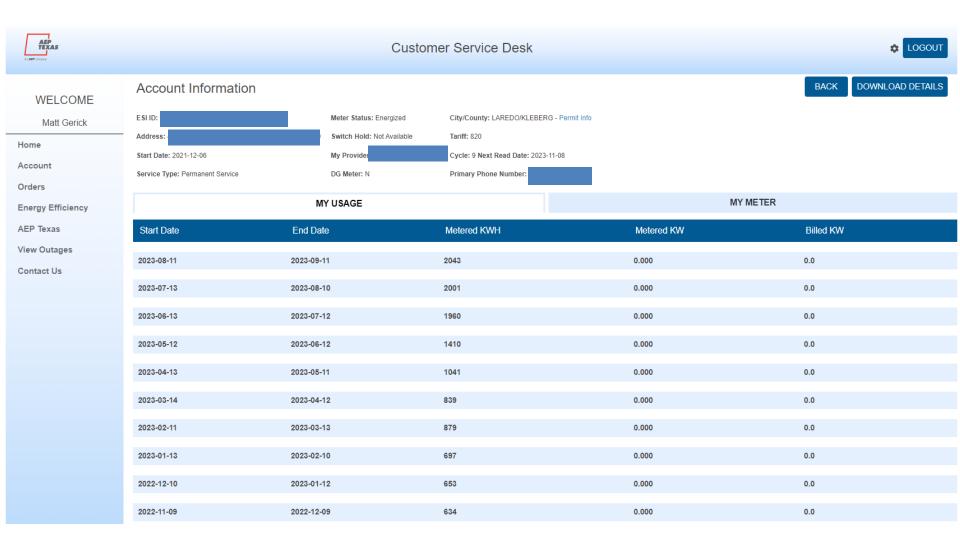


Report a Tree Problem

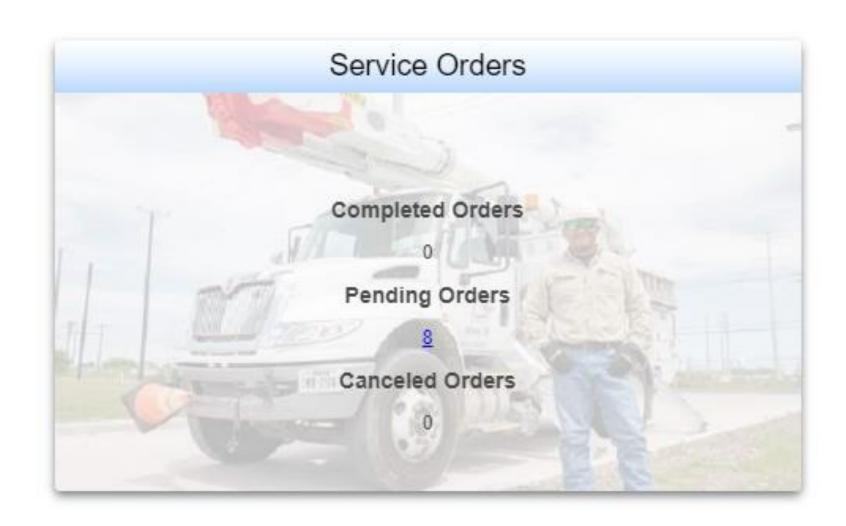
LEARN MORE

Report a Streetlight Problem

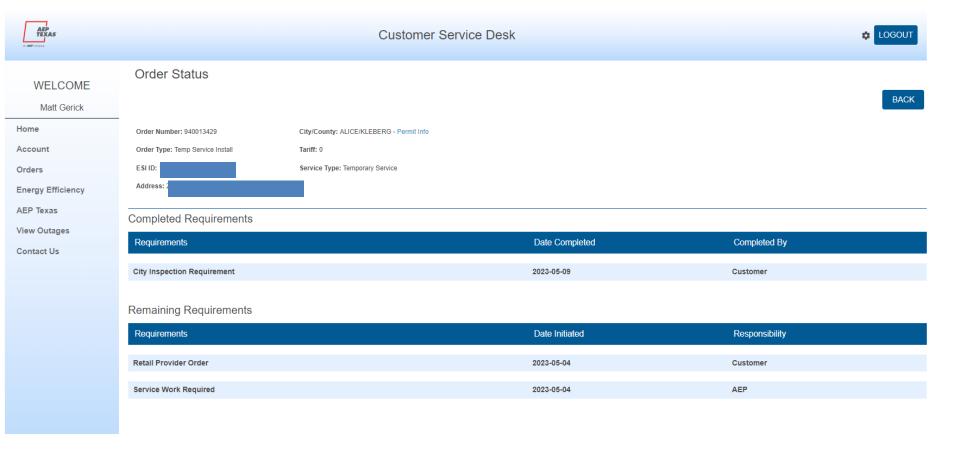










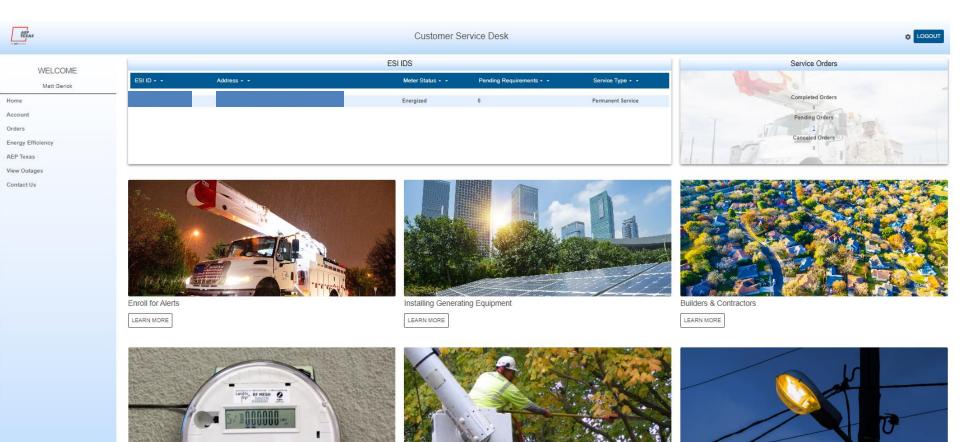




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Customer Service Desk



Report a Tree Problem

LEARN MORE

Report a Streetlight Problem





Report a Streetlight Problem



REPORT A STREET LIGHT PROBLEM

Thanks for helping us identify issues with street lights. Please use the form below to begin the process.

SAFETY HAZARD CONDITIONS

A safety hazard is a condition that poses an immediate risk to the public, and can include:

- Downed wires that may be sparking or near water
- · Trees that have fallen on power lines

Never go near or touch a power line.

REPORT A SAFETY HAZARD

Letting us know about safety hazards helps prevent phone lines from becoming overloaded and helps us prioritize work.

Call our Customer Operations Center immediately at 866.223.8508 (available 24 hours).

Have an Outage Question?

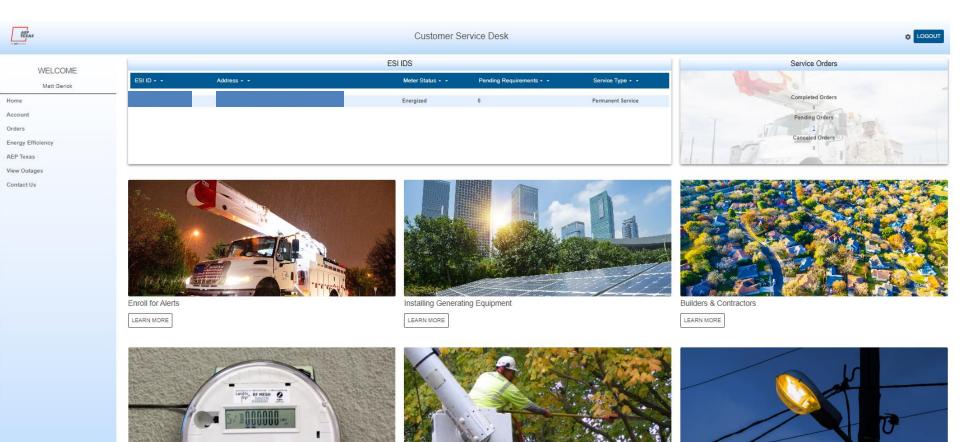
Visit our frequently asked questions page or the outages overview for ways to stay in the loop even when the power goes out.



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Customer Service Desk



Report a Tree Problem

LEARN MORE

Report a Streetlight Problem





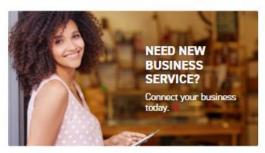
Builders & Contractors



New Construction & Service Request

Are you building a new industrial or commercial facility or a residential community? Request temporary or permanent electrical service is simple and fast using our online forms.





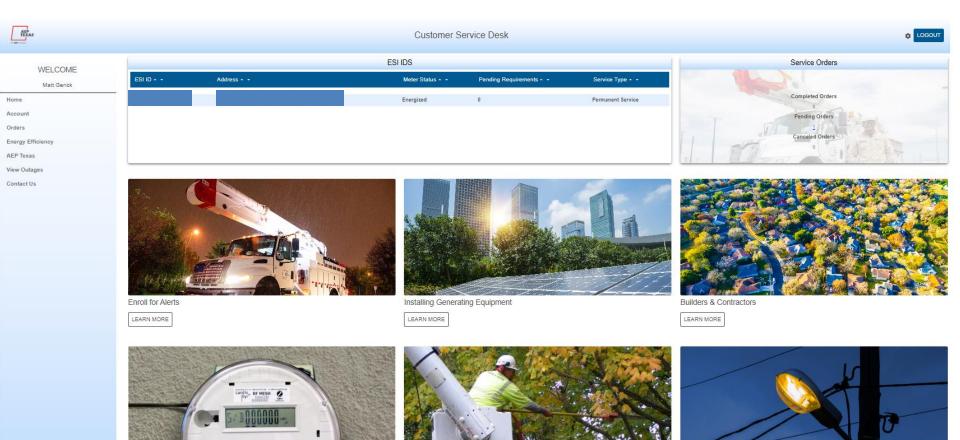
Get Temporary Service	0	Contractor Safety	0
Installing Generating Equipment: Learn How	0	Permits & Inspection Requirements	0
Meter Install Order Status	0	Meter & Service Guide	0
Requirements for RV Meters	0	Customer Owned Meter Socket Specifications	0
Meter main/combinations - manufacturers and specifications.	0	Meter pedestals - manufacturers and specifications.	0
Current Transformer Enclosures Specifications	0	Three Phase Transformer Underground Business Service Specifications	0
Multi-gang meter sockets - manufacturers and specifications for multi-gang socket and breaker combinations.	0	Residential Underground Service Lateral Specifications	0



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Customer Service Desk



Report a Tree Problem

LEARN MORE

Report a Streetlight Problem





Installing Generating Equipment



INSTALLING GENERATING EQUIPMENT

ELECTRIC GENERATING EQUIPMENT CONSIDERATIONS



Let AEP Texas help you safely connect your electric generating equipment system with our electrical system.

To avoid property damage or personal injury, make sure you have property isolated your home from our system before connecting portable generators for back-up or emergency power.

If you're installing a permanent electric generating equipment such as solar or wind, or if you are installing an energy storage technology, state regulations subject all such systems operating in parallel with ours to be reviewed and approved.

Ready to start the process? You can apply online after registering for an account with PowerClerk.

ADDITIONAL INFORMATION ABOUT INTERCONNECTING YOUR GENERATING EQUIPMENT SYSTEM

- The National Renewable Energy Laboratory's PWWatts Calculator can provide you with an estimate of the amount of electricity you can produce with a solar power system. In addition, solar research, maps and data is available at www.nrel.gov/solar/.
- The US Department of Energy provides a variety of renewable energy information including some on planning, installing and maintaining home solar power systems.
- The Database of State Incentives for Renewable Energy is the most comprehensive source of information on incentives and policies that support renewables and energy efficiency in the United States.
- Lustomer Information Package for Interconnection
- Interconnection Application
- Installation Process for Meter Collar Device Portable Generators

For more specific information, contact our Distributed Generation Coordinator at:

Distributed Energy Resource Team

1129 Gateway Dr, 01 San Angeto, TX 76905 Phone: 361.881.5333 Email: DER: AEPTexas@aep.com

For more specific information on meter collar device, contact

Ernest Godoy AMI Technical Supervisor 765 Savage Lane

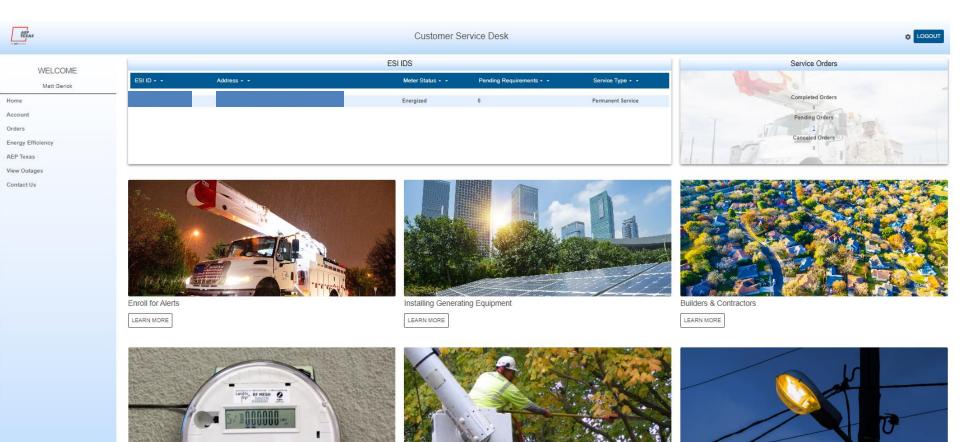
Corpus Christi, TX 78408 Phone: 361.290.6216



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Customer Service Desk



Report a Tree Problem

LEARN MORE

Report a Streetlight Problem





Enroll for Alerts



COMMUNICATION PREFERENCES

Log in to your accoun	nt
User ID—	
Password —	
Remember User ID	
Log in	Trouble with your User ID or password? Register for an online account.

Customize your preferences for outage alerts by text and email. You can also sign up for email newsletters on topics that interest you, as well as periodic notifications of new programs and promotions.

Please Note: AEP Texas does not charge customers for this notification. Message and data rates may apply.

FAQS: TEXT & EMAIL ALERTS

What are "alerts"?	+
Will I automatically receive alerts, or do I have to sign up?	+
Does AEP Texas charge for alerts?	+
How do I sign up more than one cell number and/or email address for alerts?	+
What are the Terms & Conditions?	+



USS Lexington Museum





Texas State Aquarium





Texas State Aquarium





Open Discussion







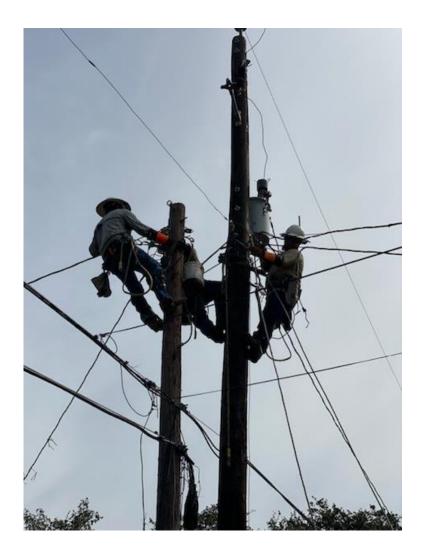
Jesus A. Vasquez - Line Crew Leader

Mike Cornell - Lead Serviceman

Joseph Garza - Stores Attendant



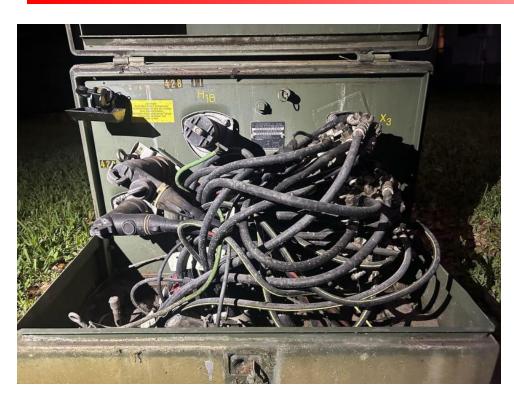






















Demonstration





Regulatory Update

GRICELDA CALZADA

Regulatory Pricing & Analysis MGR

CHRISTINA GOMEZ

Regulatory Consultant Staff



Topics

- PUCT Complaints
- DCRF
- Rate Review filing
- Project 55566
- CCN proceedings
- Mobile TEEE Rider





PUCT Complaints

- Timeline
 - 15 days to respond or 5 days for Emergency Complaints.
- Trends
 - High Bills / Outages / Need Service
- Options available
 - Review Reads/Outage Detail History
- Who can you contact?



DCRF

- Filed April 5, 2023 under Docket 54824
 - Distribution-related invested capital placed in service from January 1, 2022 through December 31, 2022.
 - Interim rates were put into effect September 1,
 2023 and final rates were approved September 14, 2023.
 - As of this date, Legislation passed under HB 3043/SB 1015 allowed TDUs to file DCRF twice a year and no longer contains a specific timeline.



Rate Review filing



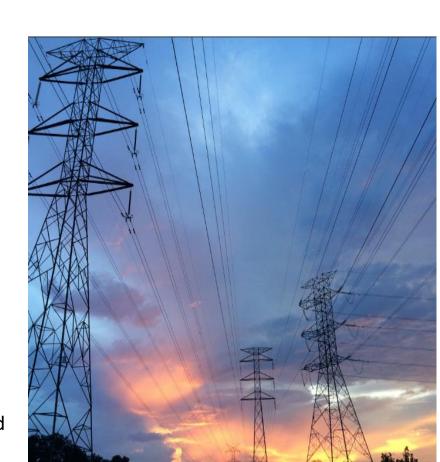
Project 55566

- HB1500 required PUCT to amend rules and implement § 35.004 of PURA.
- Purpose of the project is to develop a standard allowance for the cost of interconnection of generation on transmission system in ERCOT.
- Initial comments were due Oct 13th and reply comments Oct 25th.



LRGV CCNs

- Del Sol to Frontera Double-Circuit 345-kv
 - Docket# 55001
 - Status: CCN approved September 28, 2023
- Cruce to Del Sol Double-Circuit 345-kv
 - Docket# 55151
 - Status: Waiting on PFD due Nov 20, 2023
- Cenizo to Cruce Double-Circuit 345-kv
 - Docket# 55296
 - Status: Amended application filed Oct 16 and revised hearing date set for Jan 11-12, 2024
- Cruce to Reforzar Double-Circuit 345-kv
 - Docket# 55397
 - Status:Settlement conference on Nov 16, 2023
- Reforzar to Ajo Double-Circuit 344-kv
 - Docket #55573
 - Status: Filed October 6, 2023 –Intervention period ends Nov 6, 2023





Mobile TEEE Rider

- Total of \$22.1M for leasing and operation costs for temporary emergency electric energy facilities from Feb 2022 thru Aug 2023.
- Proposed rates effective September 1, 2023 with an impact of ~\$0.96 per 1,000 kWh per Residential customer.
- SAC04 code 'MSC057'









Mobile Generation Overview

Jesse Macias

Manager, Competitive Retailer Relations



Mobile Generation

Jesse Macias, Manager
Competitive Retail Relations (CRR) and
Billing and Account Operations (BAO)

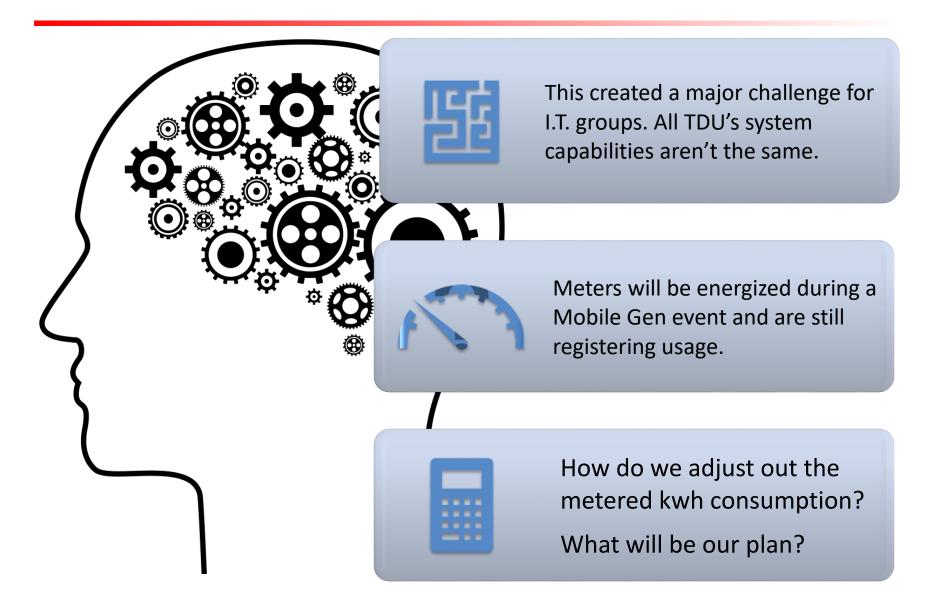


Mobile Generation HB 2483





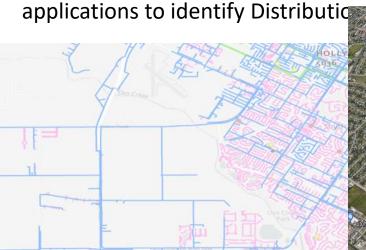
Mobile Generation - Challenge

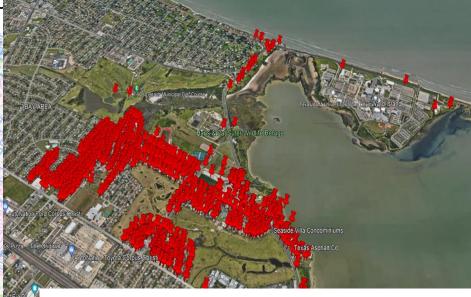




Mobile Generation Identifying Customers

Distribution Dispatch Center (DDC) uses data mapping

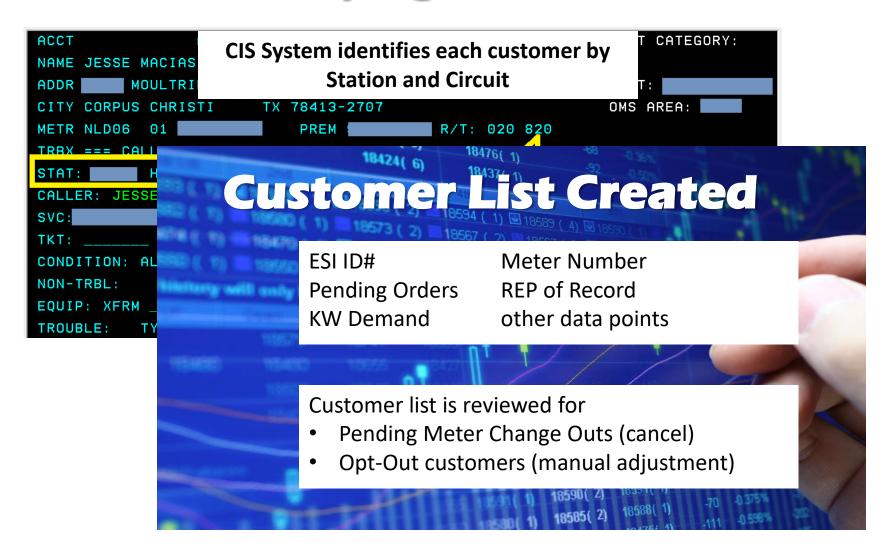




Customers on Mobile Generation can be identified and isolated from bulk system



Mobile Generation Identifying Customers





Mobile Generation Billing Adjustment Plan

Interval Data

- Customer List –with impacted Meter #'s sent to MDM Team (Meter Data Management).
 - MDM Team uses the Mobile Gen event Start Date & Start Time and sends 0 kwh Actual interval readings to ERCOT and SMT until the Mobile Gen event End Date & End Time.

Monthly Billing

- The MDM kwh's that were zeroed out are calculated and sent to MACSS Billing Team to adjust the 867_03.
 - Readings Sent, however with 0 kwh during the MG event period in a '2nd ignore loop.'
 - Billing Cycles If an impacted account bills on the day of Mobile Gen event or 4 days later, billing hold will be placed to allow for manual adjustments, reducing cancel/rebills.
 - Accounts with cycles billing 5 days after event + will not be held and go out normally.
 - Cancel/Rebills that go out on impacted accounts will keep the Mobile Gen adjustments.
 - Unmetered accounts will not be included in this plan.
 - Opt-out customers are included, kwh will be manually estimated and adjusted.
 - KW Peak Demands set during Mobile Gen event will not be used.

Service Orders

MVI/MVO/Switches/RN/DN Orders will work as normal.



EDI Transactions

We have 3 different Ignore Loop scenarios:

Scenario #1. Only DG meter present (No Mobile Gen event)

Scenario #2. Customer has DG meter data & in a Mobile Gen event

Scenario #3. Only Mobile Gen event (No DG Meter)



Ignore Loop EDI Transactions

We have 3 different Ignore Loop scenarios:

Scenario #1. Only DG meter present (No Mobile Gen event)

This is the existing process where we send the Ignore Loop for DG customer surplus generation REF~JH~I.

Billing Cycle dates: 05/15/2023 - 06/14/2023

Beginning Read 18900

Ending Read **19652** = **752**kwh

Only the 1st Ignore Loop is utilized.

REF|JH|I REF|MT|KHMON QTY|QD|752 MEA|AA|PRQ|752|KH|18900|19652|51



Ignore Loop EDI Transactions

Scenario #1 EDI Testing Sample:

H.ST	ST[867]0001				
H.BPT	BPT 01 123456789120230614203300196991 20230725 DD 940000098120				
H.REF	REF[Q5]				
H.REF	REFISRIERCOT				
H.N1.N1	N1 8S AEP TEXAS CENTRAL 1 007924772 41				
H.N1.N1	N1 AY ERCOT 1 183529049 40				
H.N1.N1	N1 SJ				
B.PTD.PTD	PTD PL MG 162841038				
B.PTD.DTM	DTM 150 20230515				
B.PTD.DTM	DTM 151 20230614		<u> </u>	1st Ignore Loop	
B.PTD.REF	REFIJHJI [DTM02 - Date		REF JH I	
B.PTD.REF	REFIMTIKHMON			752 kwh DG customer surplus	
B.PTD.QTY.QT QTY QD 752			generation		
B.PTD.QTY.ME	MEAJAAJPRQJ75	2 KH 18900 19 <mark>65</mark> 2	2 51		
B.PTD.QTY.ME	MEA MU 1				



EDI Transactions

Scenario #2. Customer has DG meter data during a Mobile Generation event.

Customer Billing Cycle Dates from 05/15/2023 to 06/14/2023

1st ignore loop for DG surplus generation.

Start Read 18900 End Read

End Read **19652** = **752**kwh

REF|JH|I

REF|MT|KHMON

QTY|QD|752

MEA|AA|PRQ|752|KH|18900|19652|51

Then a **2nd ignore loop** for Mobile Generation kwh consumption "to be adjusted out of usage reported for billing purposes". MDM reports to the MACSS Billing Team that Mobile Gen event Start Reading **01500** End Reading of **01600**.

Billing Cycle Start Read **01000** Cycle End Read **02000** = **1000** kwh

Mobile Gen event Start Reading 01500 Event End Reading 01600 = - 100 kwh TEEEF Adjustment in ignore loop

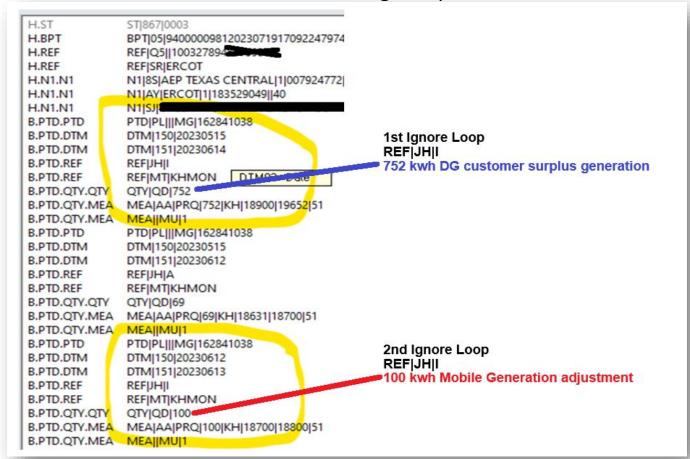
= 900 kwh Total Billable Usage

REF|JH|I REF|MT|KHMON QTY|QD|100 MEA|AA|PRQ|100|KH|01500|01600|51



Ignore Loop EDI Transactions

Scenario #2 EDI Testing Sample:





EDI Transactions

Scenario #3. Only Mobile Generation event (No DG Meter)

"If there are multiple REF~JH~I loops in the transaction, ERCOT will only read and settle using the first REF~JH~I encountered in the transaction."

Even though the customer does NOT have a DG meter we will send an empty 1st ignore loop as a "Place Holder" for the DG surplus generation loop, so that our Mobile Gen event ignore loop will not be the first ignore loop.

This Place Holder ignore loop will not have any data. No DTM Dates, No QTY Usage, No MEA Readings.

PTD|PL REF|JH|I

Then a 2nd ignore loop for Mobile Generation kwh consumption "to be adjusted out of usage reported for billing purposes". MDM reports to the MACSS Billing Team that Mobile Gen event Start Reading **01500** End Reading of **01600**.

Billing Cycle Start Read **01000** Cycle End Read **02000** = **1000** kwh

MDM event Start Reading 01500 Event End Reading 01600 = - 100 kwh TEEEF Adjustment in ignore loop

= 900 kwh Total Billable Usage

REF|JH|I REF|MT|KHMON QTY|QD|100 MEA|AA|PRQ|100|KH|01500|01600|51



Ignore Loop EDI Transactions

Scenario #3 EDI Testing Sample:

```
H.ST
               ST|867|0002
H.BPT
               BPT|00|942551922020230719150356472057|20230725|DD
H.REF
               REFIQ5||100327894
H.REF
               REFISRIERCOT
H.N1.N1
               N1|8S|AEP TEXAS CENTRAL|1|007924772||41
H.N1.N1
               NIJAY
                                         1st Ignore Loop "Place Holder"
H.N1.N1
               NIISI
                                         REFIJHII
B.PTD.PTD
               PTDIPL
                                         No DTM Dates
               REFUHIL
B.PTD.REF
                                         No QTY kwh
               PTDIPLIIIMGI13795 381
B.PTD.PTD
                                         No MEA Readings
               DTM|150|20230619
B.PTD.DTM
B.PTD.DTM
               DTM[151]2023071
B.PTD.REF
               REFIJHIA
B.PTD.REF
               REFIMTIKHMON
B.PTD.QTY.QTY
               QTYIQDI798
B.PTD.QTY.MEA
               MEA|AA|PRQ|798|KH|133602|134400|51
B.PTD.QTY.MEA
               MEAIIMUI1
               PTDIPLIIIMG|137952381
B.PTD.PTD
                                           2nd Ignore Loop
                                           REFIJHII
B.PTD.DTM
               DTM[150]20230715
B.PTD.DTM
               DTM|151|20230716
                                           100 kwh Mobile
                                           Generation Adjustment
B.PTD.REF
               REFIJHII
B.PTD.REF
               REFIMTIKHMON
B.PTD.QTY.QTY
               QTYIQDI100 4
B.PTD.QTY.MEA
               MEA|AA|PRQ|100|KH|134400|134500|51
B.PTD.OTY.MEA
               MEAIIMUI1
B.PTD.PTD
               PTDIPLIIIMG|137952381
B.PTD.DTM
               DTM|150|20230716
B.PTD.DTM
               DTM[151]20230719
B.PTD.REF
               REFIJHIA
B.PTD.REF
               REFIMTIKHMON
B.PTD.QTY.QTY
               QTY|QD|1102
```



Mobile Generation



Communication



A Market Notice will be issued advising of the Mobile Generation Event, and a Market Call will be set up to answer any questions REPs may have.

AEP Texas Account Managers will reach out to REPs who have impacted customers and will provide them with a list of those impacted customers so they can prepare for the 867_03 adjusted usage ignore loops.



Mobile Generation

CONTINUOUS IMPROVEMENT

- AEP Texas will continue to work with Market Participants to develop an ERCOT-wide process for addressing the requirements.
- Proposed Texas SET 5.0 item to allow modification of 867_03 REF~JH~I
 ignore loop segment to REF~JH~IM to help differentiate ignore loops for Mobile Generation vs. Surplus Generation
- Awaiting an official PUC Rule making on Mobile Generation for any potential changes to our current process



Questions?







DER Update

David Vignes, Alternative Energy Mgr. **Rosalba Epps**, Alternative Energy Coordinator



AEP Texas Alternative Energy Team

Alternative Energy Resource Manager

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Alternative Energy Engineer

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San Angelo District

Vicky Garlick 325-481-3512

vlgarlick@aep.com

Alternative Energy Coordinator Sr.

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Corpus Christi District

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RGV East

Wendy Gonzalez 956-626-2810 wgonzalez@aep.com

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Laredo District

Alma Esquivel 956-626-2809 / aiesquivel@aep.com Mary Newman 325-657-2861 / mcnewman@aep.com

RGV West

Jessica Ibarra 956-657-2722 ilibarra@aep.com

Distributed Energy Resources - Small Commercial & Residential Projects

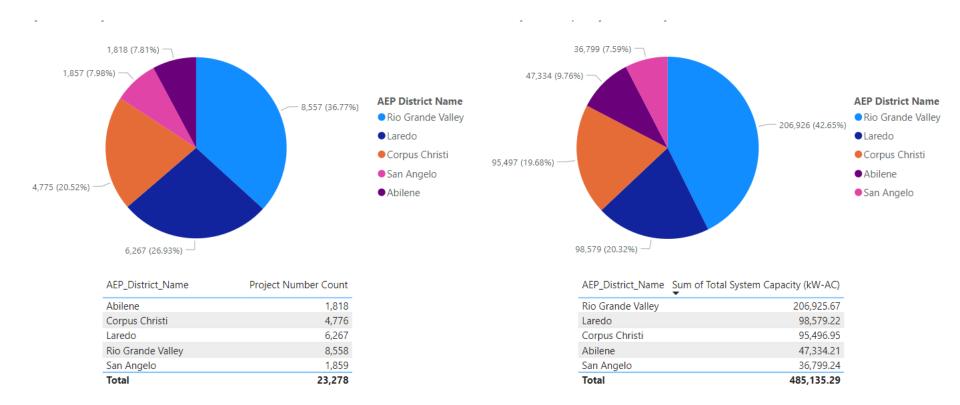
361-881-5333

der aeptexas@aep.com - general inquiries / project information www.aeptexas.com/clean-energy/ www.aep.powerclerk.com - for submission of Interconnection Applications

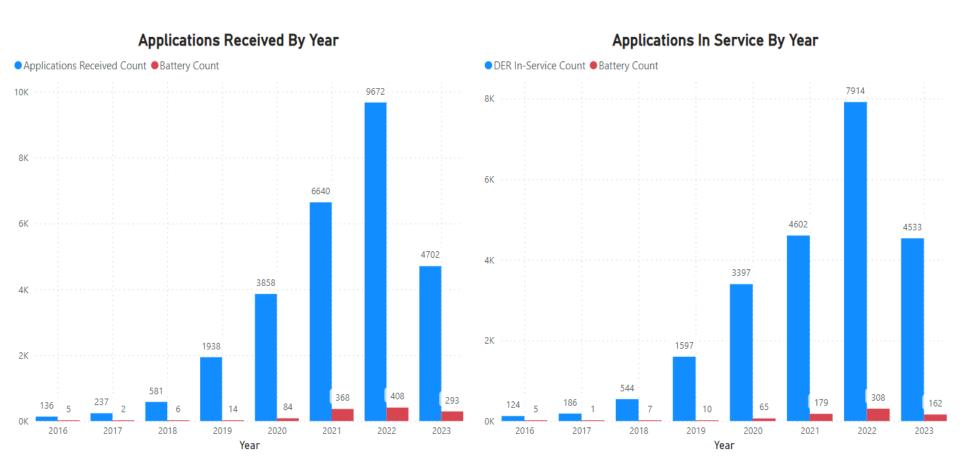


DER Residential & Small Commercial Historical Data

AEP Texas - DER In Service

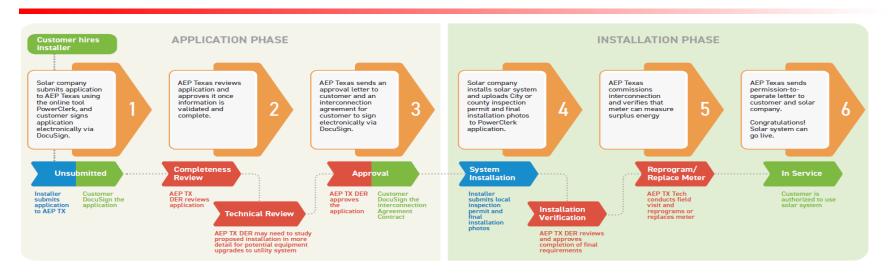








AEP Texas Interconnection Process



Averages for Applications Submitted Comparison					
Milestone	2022	2023			
Submission	9.2	6.4			
Received App	17.2	12.6			
Verification & Aproval	22.7	11			
Sign IA	35.6	27.3			
Cust Installation	65	38			
Verify Install	9.1	8.2			
Commissioning Mtr	7.2	6.5			
Total Days from Subm to In Svc	166	110			
Total Time in Customer's Hands	109.8	71.7			
Total Time in AEP Texas' Hands	56.2	38.3			



ADER – Aggregated DER

- Authorized by 16 Texas Administrative Code (TAC) § 25.361(k)
- This Pilot Project is intended to provide a means for Premises with any combination of generation, energy storage technologies, or controllable load with the capability of 1 MW or less to participate in the ERCOT wholesale markets.
- Energy from ADERs will be settled in accordance with the ERCOT Nodal Protocols regarding ALR energy settlement, and the Load Zone price will be used for settlement of energy.
- https://www.ercot.com/mktrules/pilots/ader



ADER – Aggregated DER

- Any new developments
- PUCT or legislation updates









Jesse Macias Manager Competitive Retail Relations

Garrett HodgeMarket Specialist Associate



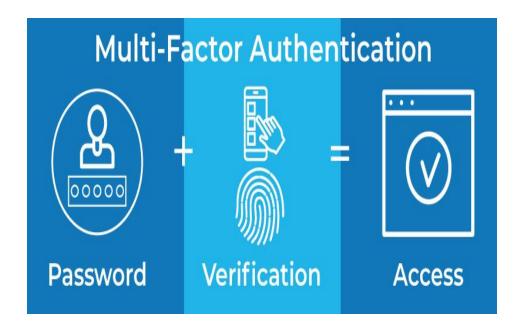
What's new?

- As of 10/9/23 you'll encounter a new version of RepDesk and UsageHub when Logging in.
- MFA implementation is now standard with every login. The main benefit of MFA is it will enhance your organization's security by requiring your users to identify themselves by more than a username and password.
- Much of the internal interface has not changed but reps and users will have more flexibility to create accounts, reset passwords, and customize their login verification methods.



What is MFA?

- MFA will be implemented via OKTA.
- It'll add on another layer of security for users and better protect customer information, while verifying login entries.
- The verification will be available through the app. (Available in Android and IOS)



What are the benefits of MFA?



To allow a level of security to both users and AEP



Allows users to make usage requests and reps to pull data and submit Safety Nets with a greater degree of flexibility.



It enhances productivity for Market Specialists.



Why it matters.

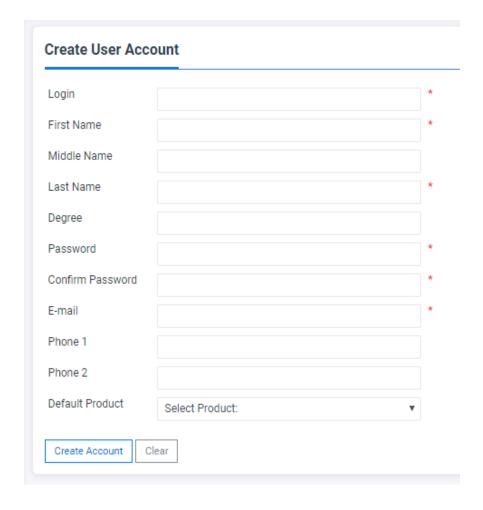
- Passwords no longer have the degree of security they used to.
- Multiple profiles and sensitive data can be tied to a single account or password i.e.,
 Google, Microsoft.
- Reduces risk of breaches and costs associated with it.
- Reduces accounts being locked out.





How to does one obtain MFA?

- Porting over existing accounts
- Creating new accounts.





Video tutorial

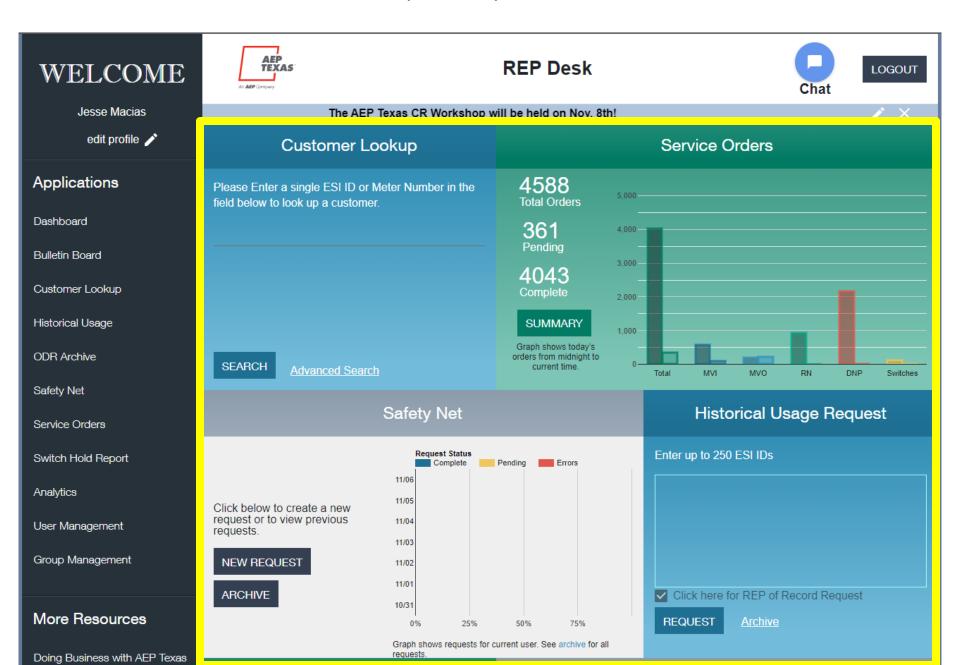
https://www.youtube.com/watch?v=izJN72LW-dk



BOUNDLESS ENERGY"

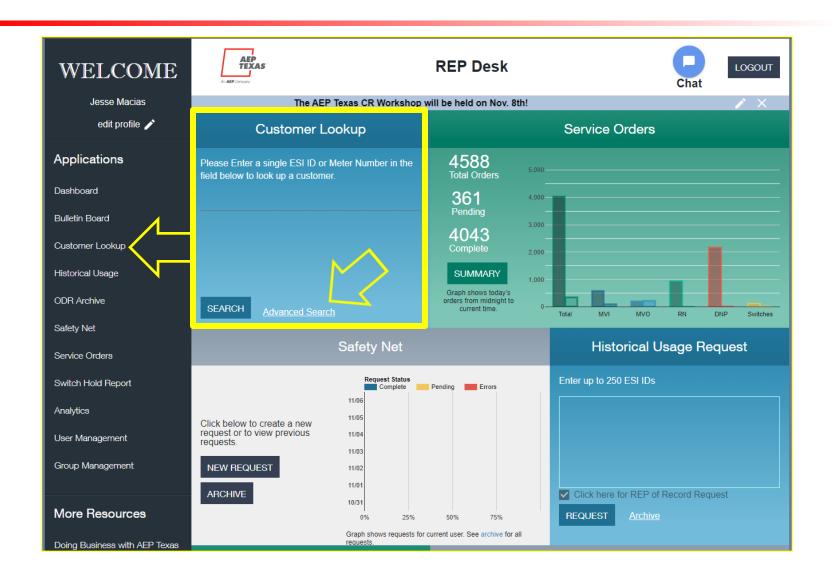


Repdesk.aep.com



Tampering Search On Demand Read Report a Problem for REP Desk **Archive** Please enter a single ESI ID in the field below to look Permit Info up Tampering Evidence. Facts at a Glance Report an Outage Landis GRIDSTREAM RF F0187C37 Documentation Contact Us REP Desk User Guide SEARCH ODR Run Reports View Outages in Your Area **ERCOT** [83] SMT Aransas Freer (281) Corpus Christi **SWAMI** San Diego **AEP Texas** aredo Kingsville Create ESI ID Hebbronville Manage Resource Links Riviera Falfurrias Learn more about Energy Efficiency here VIEW MAP (281)







			Formula Bar							
J	K	L	M	N	0	Р	Q	R		
AMI Meter Code 🔻	Critical Care -	CC Exp Date	Tariff ~	Load Profile	✓ Cycle ✓	Next Read Date ▼	Liability Start Date	-		
AMSR	NO		820	RESHIWR_SOUTH_IDR_WS_NOTOU	3	2023-12-01	2019-07-31			
AMSR	NO		820	RESHIPV_SOUTH_IDR_WS_NOTOU	3	2023-12-01	2022-03-14			
AMSM	NO		820	RESHIPV_SOUTH_IDR_WS_NOTOU	4	2023-12-04	2021-09-18			
AMSR	NO		820	RESHIWR_SOUTH_IDR_WS_NOTOU	20	2023-11-27	2022-03-02			
AMSR	NO		820	RESHIPV_SOUTH_IDR_WS_NOTOU	17	2023-11-20	2022-02-09			
AMSR	NO		820	RESLOWR_SOUTH_IDR_WS_NOTOU	20	2023-11-27	2020-02-27			
AMSR	NO		820	RESHIWR_SOUTH_IDR_WS_NOTOU	11	2023-11-10	2020-02-21			
AMSR	NO		820	RESHIWR_SOUTH_IDR_WS_NOTOU	11	2023-11-10	2020-12-08			
AMSR	NO		820	RESLOWR_SOUTH_IDR_WS_NOTOU	5	2023-12-05	2020-03-25			
AMSR	NO		820	RESHIWR_SCENT_IDR_WS_NOTOU	6	2023-12-06	2020-11-16			
AMSM	NO		820	RESHIPV_SOUTH_IDR_WS_NOTOU	18	2023-11-21	2021-11-16			
AMSR	NO		820	RESLOWR_SOUTH_IDR_WS_NOTOU	21	2023-11-28	2022-03-31			
AMSM	NO		820	RESHIWR_SCENT_IDR_WS_NOTOU	18	2023-11-21	2022-06-15			
AMSR	NO		820	RESHIWR_SOUTH_IDR_WS_NOTOU	2	2023-11-30	2020-11-13			
AMSR	NO		820	RESHIWR_SOUTH_IDR_WS_NOTOU	13	2023-11-14	2020-12-21			
AMSR	NO		820	RESHIPV_WEST_IDR_WS_NOTOU	16	2023-11-17	2020-10-15			
AMSR	NO		820	RESHIWR_SOUTH_IDR_WS_NOTOU	2	2023-11-30	2020-03-12			
AMSR	NO		820	RESHIPV_SOUTH_IDR_WS_NOTOU	13	2023-11-14	2022-08-29			
AMSR	NO		820	RESLOWR_SOUTH_IDR_WS_NOTOU	6	2023-12-06	2020-10-08			
22 1003278940000000	1 146 Any Street	MISSION	1	TX 78572- 123456808 En	ergized	HIDALGO N	NO AN	ИSR		
22 1002278040000000	1 147 Apy Stroot	PORTLANDA	- I-	TV 77070 2026 122456000 Fm	orgizod	CALLIOUNI	10	4CD		
Service Orders										
		luarez Dower		10007654224		2.475 2.	465			

Service Orders

Switch Hold Report

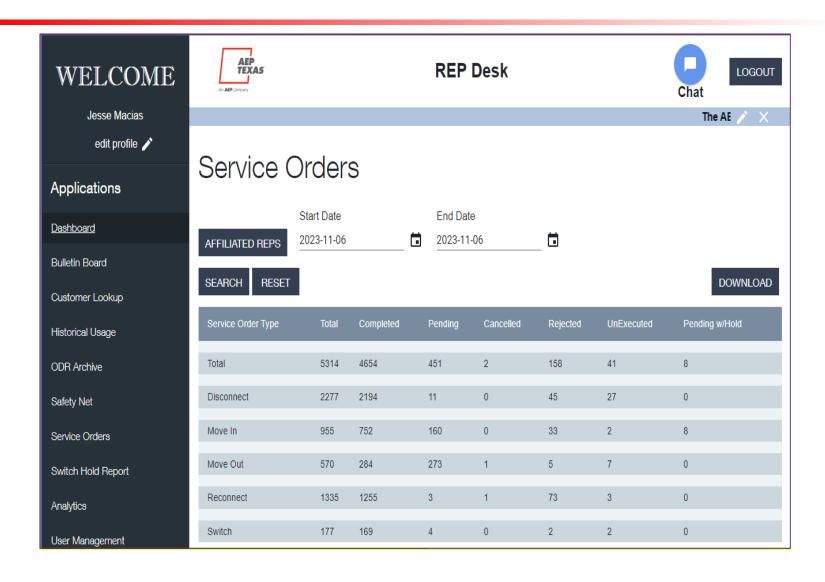
Analytics

User Management

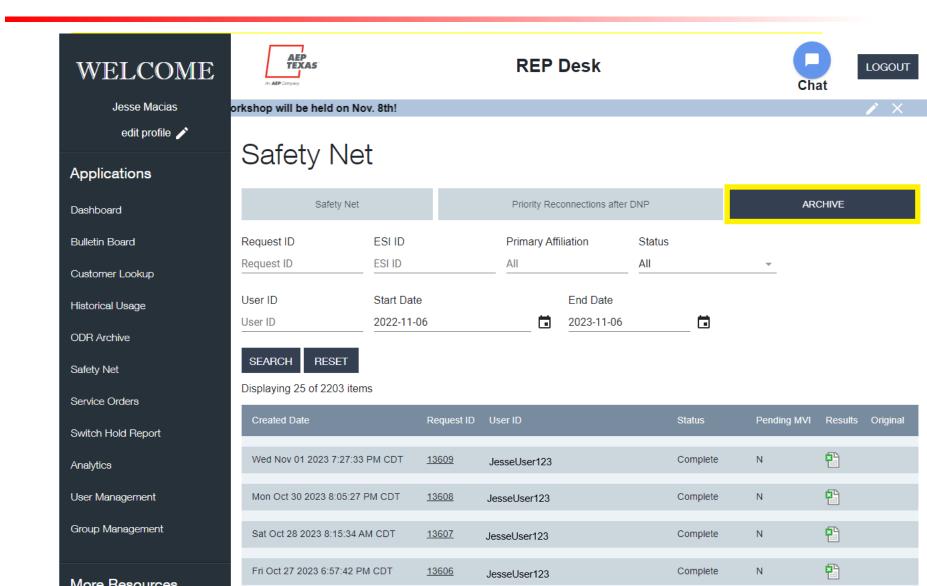
Group Management

Juarez Power	10987654321	2,475	2,465	
		40.000	40.750	₽
Garrett Electric	63753094321	12,802	12,759	1
				-
Hunt Enterprises	65465163268	14	14	1
Dee dee Von Light	11235654654	177	177	a













SECTION 9 (B1): LETTER OF AUTHORIZATION FOR THE REQUEST OF HISTORICAL USAGE INFORMATION FORM (ENGLISH)

Appendix B1

Letter of Authorization for the Request of Historical Usage Information Form (English)

Reference: Section 7.5.1, Overview of the Letter of Authorization for Historical Usage

Date: 11-06-2023 Expiration Date/Unlimited: 11-06-2023



1														
2	ESI ID	Customer Name	Rate	Zip Code	KW	Actual KWH	Billed KW	TDSP Charges	Start Date	End Date	Meter Cycle	Service Address 1	Service Address 3	Load Profile
3	10032789400000000	Customer	820	78413	0.00000	1000	0.0	71.15	2022-10-13	2022-11-10	11	123 Any Street	CORPUS CHRISTI, TX, 78413-2707	RESHIWR_SOUTH_IDR_WS_NOTOU
4	10032789400000001	Customer	820	78413	0.00000	1500	0.0	72.07	2022-11-11	2022-12-13	11	124 Any Street	CORPUS CHRISTI, TX, 78413-2707	RESHIWR_SOUTH_IDR_WS_NOTOU
5	10032789400000002	Customer	820	78413	0.00000	1600	0.0	86.71	2022-12-14	2023-01-16	11	125 Any Street	CORPUS CHRISTI, TX, 78413-2707	RESHIWR_SOUTH_IDR_WS_NOTOU
6	10032789400000000	Customer	820	78413	0.00000	1800	0.0	75.41	2023-01-17	2023-02-14	11	126 Any Street	CORPUS CHRISTI, TX, 78413-2707	RESHIWR_SOUTH_IDR_WS_NOTOU
7	10032789400000001	Customer	820	78413	0.00000	1700	0.0	56.11	2023-02-15	2023-03-15	11	127 Any Street	CORPUS CHRISTI, TX, 78413-2707	RESHIWR_SOUTH_IDR_WS_NOTOU
8	10032789400000002	Customer	820	78413	0.00000	1900	0.0	59.56	2023-03-16	2023-04-14	11	128 Any Street	CORPUS CHRISTI, TX, 78413-2707	RESHIWR_SOUTH_IDR_WS_NOTOU
9	10032789400000000	Customer	820	78413	0.00000	1700	0.0	74.64	2023-04-15	2023-05-15	11	129 Any Street	CORPUS CHRISTI, TX, 78413-2707	RESHIWR_SOUTH_IDR_WS_NOTOU
10	10032789400000001	Customer	820	78413	0.00000	1600	0.0	87.74	2023-05-16	2023-06-14	11	130 Any Street	CORPUS CHRISTI, TX, 78413-2707	RESHIWR_SOUTH_IDR_WS_NOTOU
11	10032789400000002	Customer	820	78413	0.00000	1500	0.0	100.37	2023-06-15	2023-07-14	11	131 Any Street	CORPUS CHRISTI, TX, 78413-2707	RESHIWR_SOUTH_IDR_WS_NOTOU
12	10032789400000000	Customer	820	78413	0.00000	1400	0.0	115.80	2023-07-15	2023-08-14	11	132 Any Street	CORPUS CHRISTI, TX, 78413-2707	RESHIWR_SOUTH_IDR_WS_NOTOU
13	10032789400000001	Customer	820	78413	0.00000	1300	0.0	136.41	2023-08-15	2023-09-13	11	133 Any Street	CORPUS CHRISTI, TX, 78413-2707	RESHIWR_SOUTH_IDR_WS_NOTOU
14	10032789400000002	Customer	820	78413	0.00000	1200	0.0	107.57	2023-09-14	2023-10-12	11	134 Any Street	CORPUS CHRISTI, TX, 78413-2707	RESHIWR_SOUTH_IDR_WS_NOTOU
15														

Historical Usage

ODR Archive

Safety Net

Service Orders

Switch Hold Report

Analytics

User Management

Provider Response to Request for Historical Usage, to:

E-mail: REPemail@MaciasEnergy.com

If an attachment is used, please use a separate attachment per TDSP with the ESI IDs that are specific to a TDSP. The TDSP will reject submitted ESI IDs that are not located within the TDSP's territory.

Service Address

ESI ID Number (found on bill)



109133 Jesse Macias

Jesse Marias

AEP Competitive Retailer Relations (999999999)

Mon Nov 06 2023





WELCOME



Jesse Macias

edit profile 🧪

Applications



Historical Usage

ODR Archive

Safety Net

Service Orders

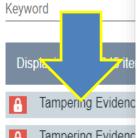
Switch Hold Report

Bulletin Bo

Category:

Tampering Evidence

Keyword



Tampering Evidence

Tampering Evidence

Tampering Evidence

Bulletin Board Item Category Tampering Evidence Priority Information only Target Creation Date Mon Nov 06 2023 Expire Date Wed Nov 06 2024 Description **BAY CITY** Details NPA CUSTOMER BROKE BOTH SEALS AND MANUALLY SELF CONNECTED METER ¿REVPRO AFFIDAVIT WORKSHEET PIC 001 SHOWS METER LOCATION AS FOUND PIC 002 SHOWS CUT METER CAN SEAL PIC 003 SHOWS MISSING INNER SEAL PIC 004 SHOWS METER LOCATION AS LEFT WITH NEW METER

×

Attachments

Description	File Name	
	pdf	±
, WORKSHEET	tamp worksheet 2023.xls	<u>*</u>
PIC 001 METER LOCATION AS FOUND	001.jpg	<u>*</u>
PIC 002 CUT METER CAN SEAL	002.jpg	<u>+</u>
CLOSE		

WELCOME

Jesse Macias

edit profile 🧪

Applications

Dashboard

Bulletin Board

Customer Lookup

Historical Usage

ODR Archive

Safety Net

Service Orders

Switch Hold Report

Analytics

User Management



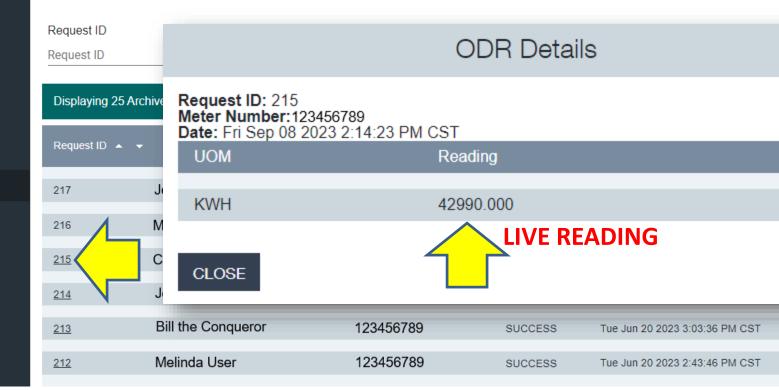
REP Desk



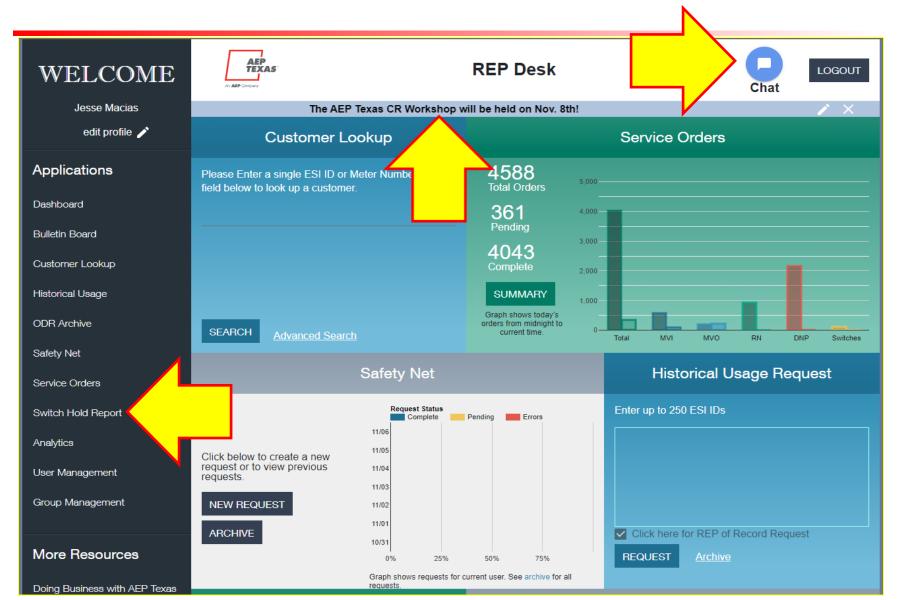


The AEP Texas CR Workshop will be held on Nov. 8th!

ODR Archive









UPDATES:

Ticker tape updates for important upcoming information

- Easy to share quick information where an email is unnecessary.
- Share upcoming changes to the application.

Eliminate data older than 3 yrs /36 months from REP Desk for Historical Usage requests and older than 12 months for Safety Net archives

- Eliminated thousands of old archives providing a quicker response time for HU requests and Safety Nets.

Multi-factor Authentication

We value your input and suggestions to improve our REP DESK!





